



# **Carbon Neutrality, Resources, Prosperity and other Musings**

**Adam C. Simon**



# An historical perspective on resources

*“Men know how to mine silver and refine gold, to dig iron from the earth and melt copper from stone “ (Job 28:1-2)*



Gold, 6000 BCE



Copper, 4200 BCE



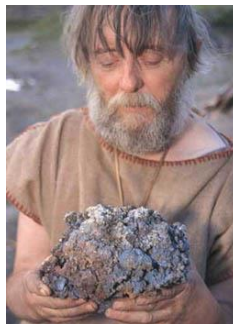
Silver, 4000 BCE



Tin, 1750 BCE



Lead, 3500 BCE



Iron, 1500 BCE

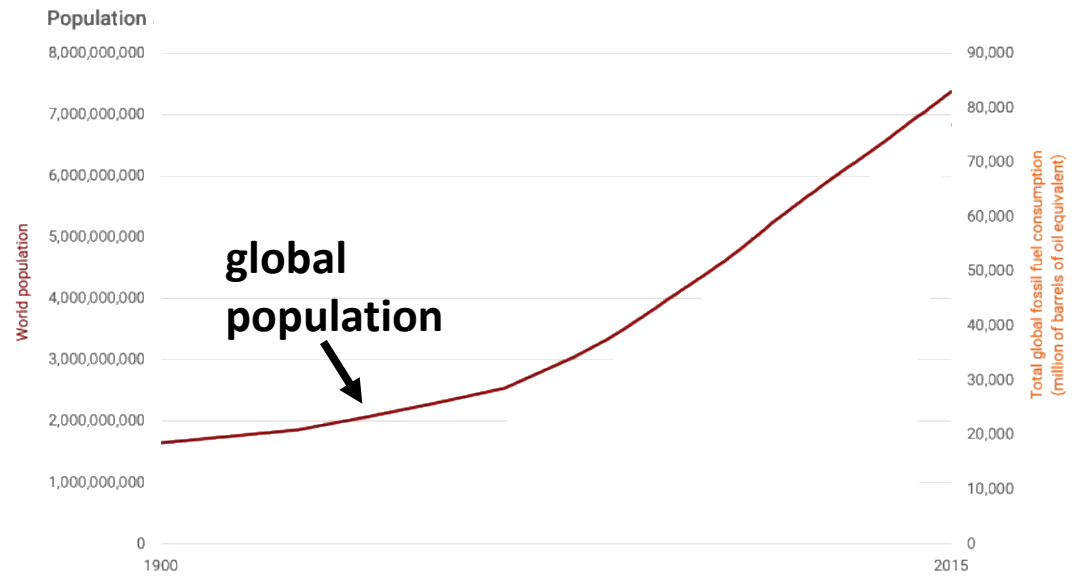


Mercury, 750 BCE

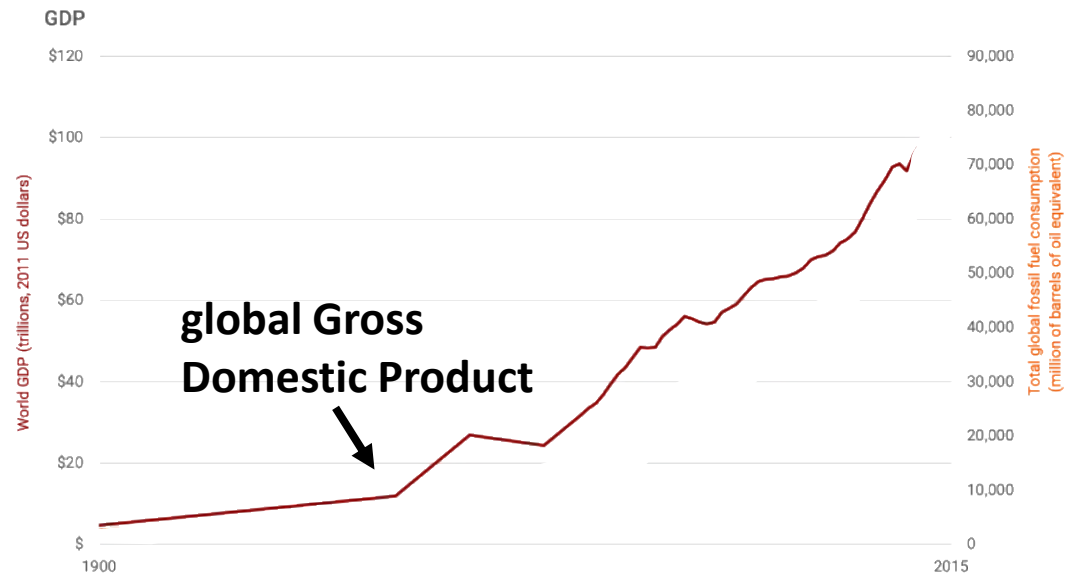
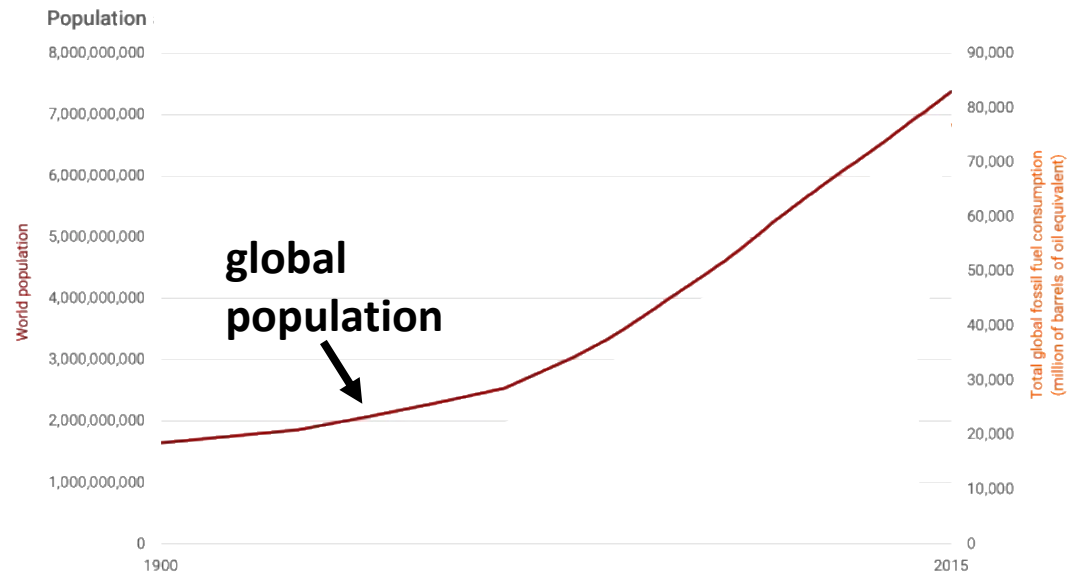
**These seven “Metals of Antiquity” were critical for the development of human civilization.**

**Where are we as a society?**

**Since 1900,  
global population,  
economic activity  
and prosperity  
have increased  
significantly.**



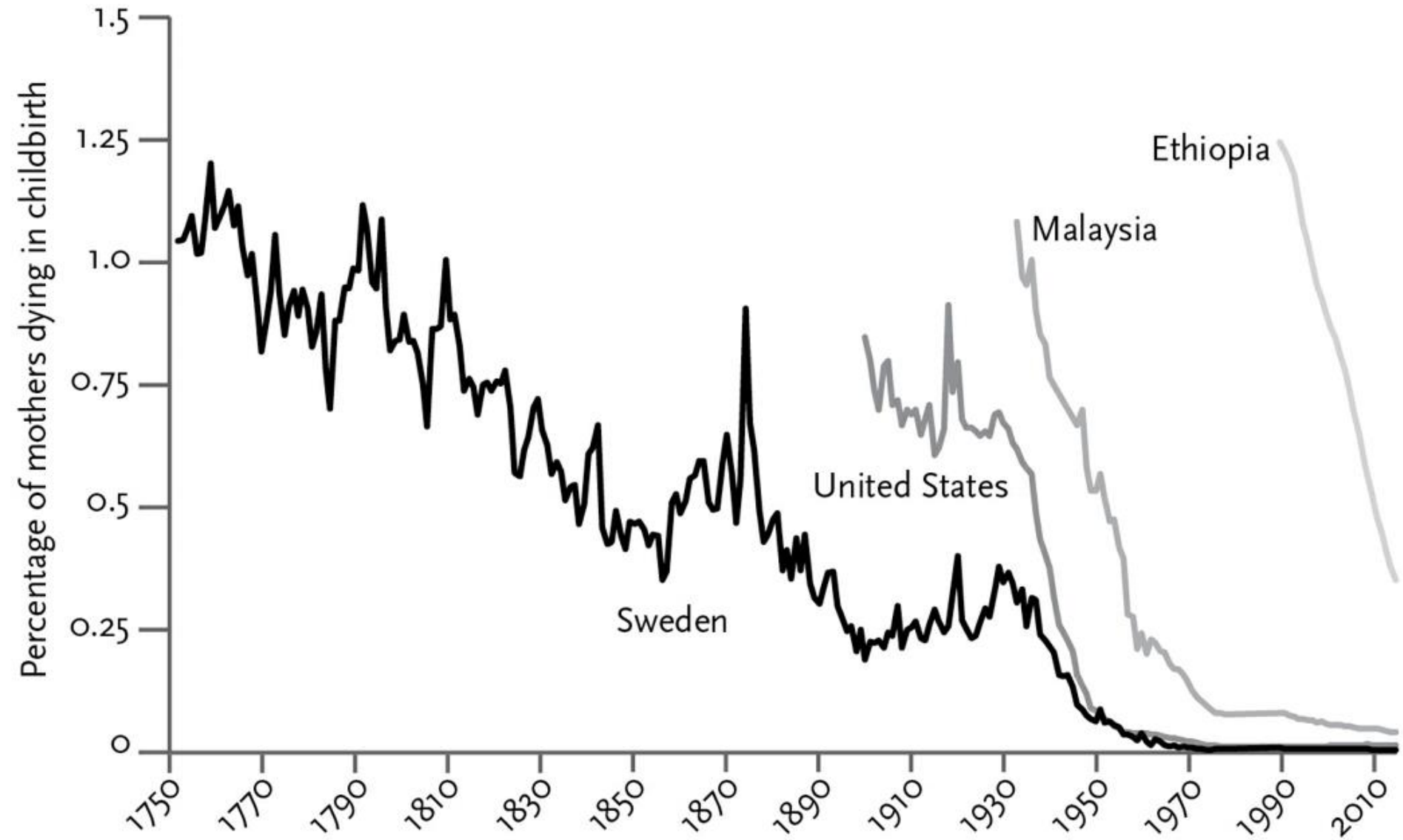
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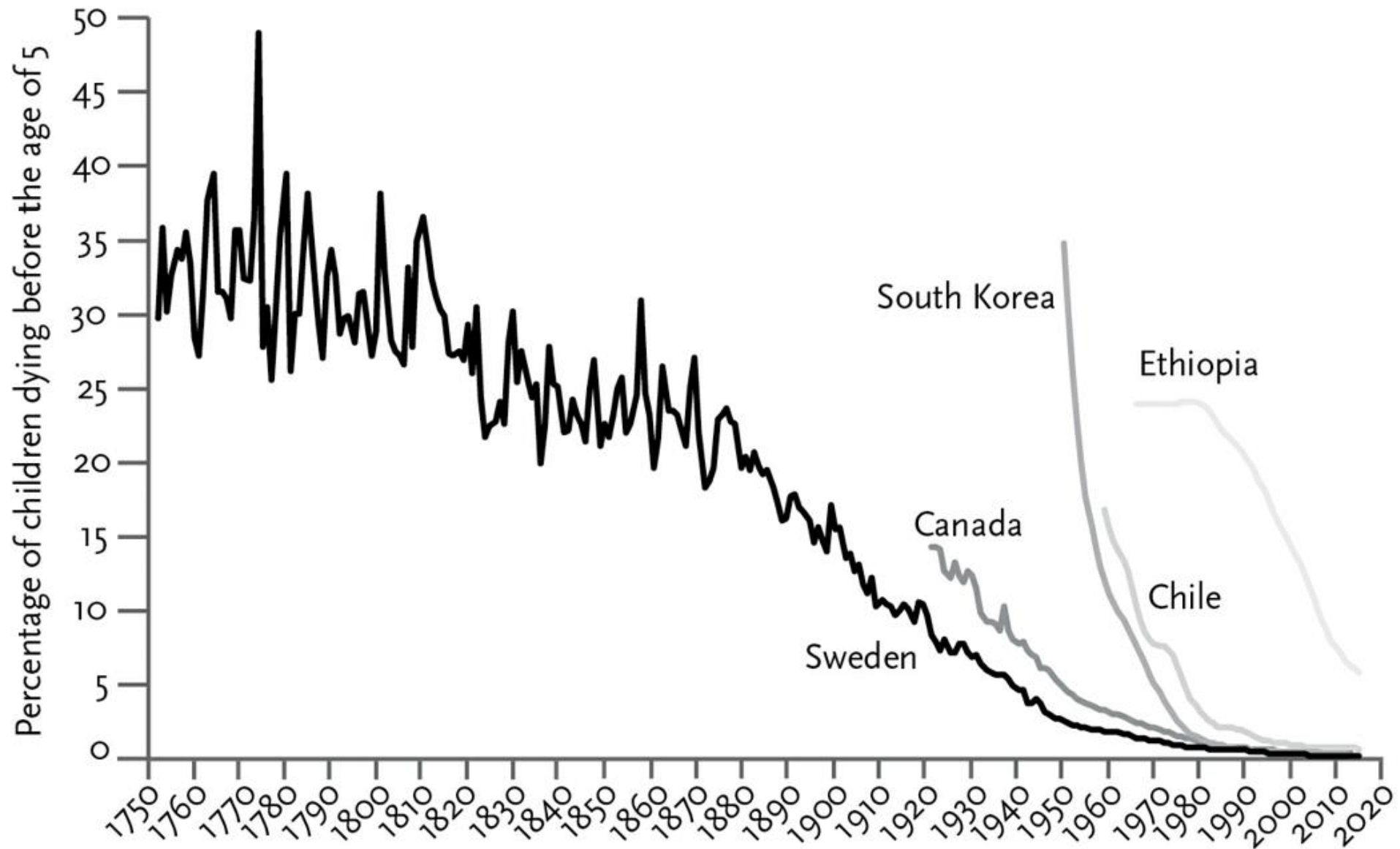
# Life Expectancy



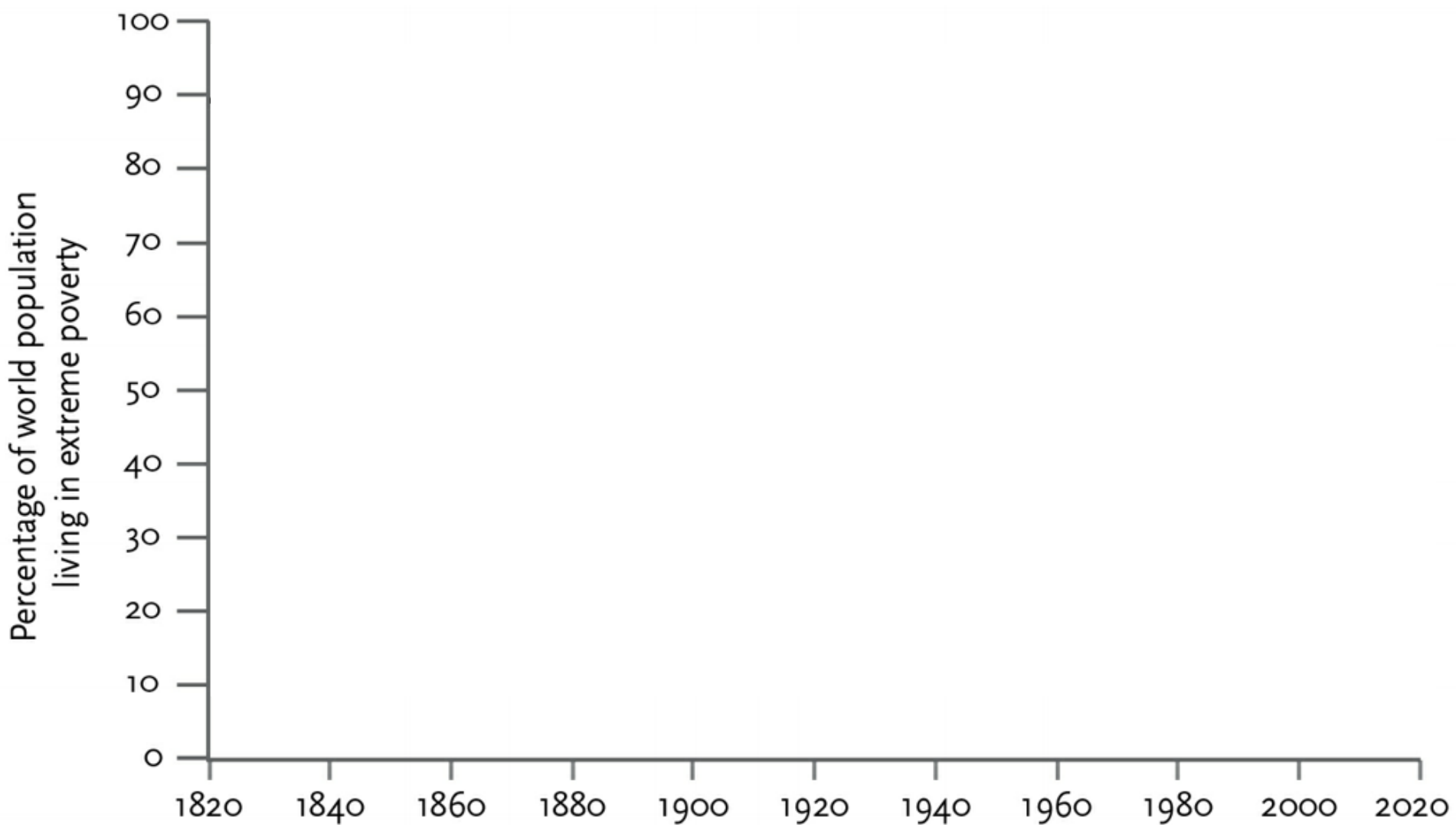
# Maternal Mortality, 1751-2013



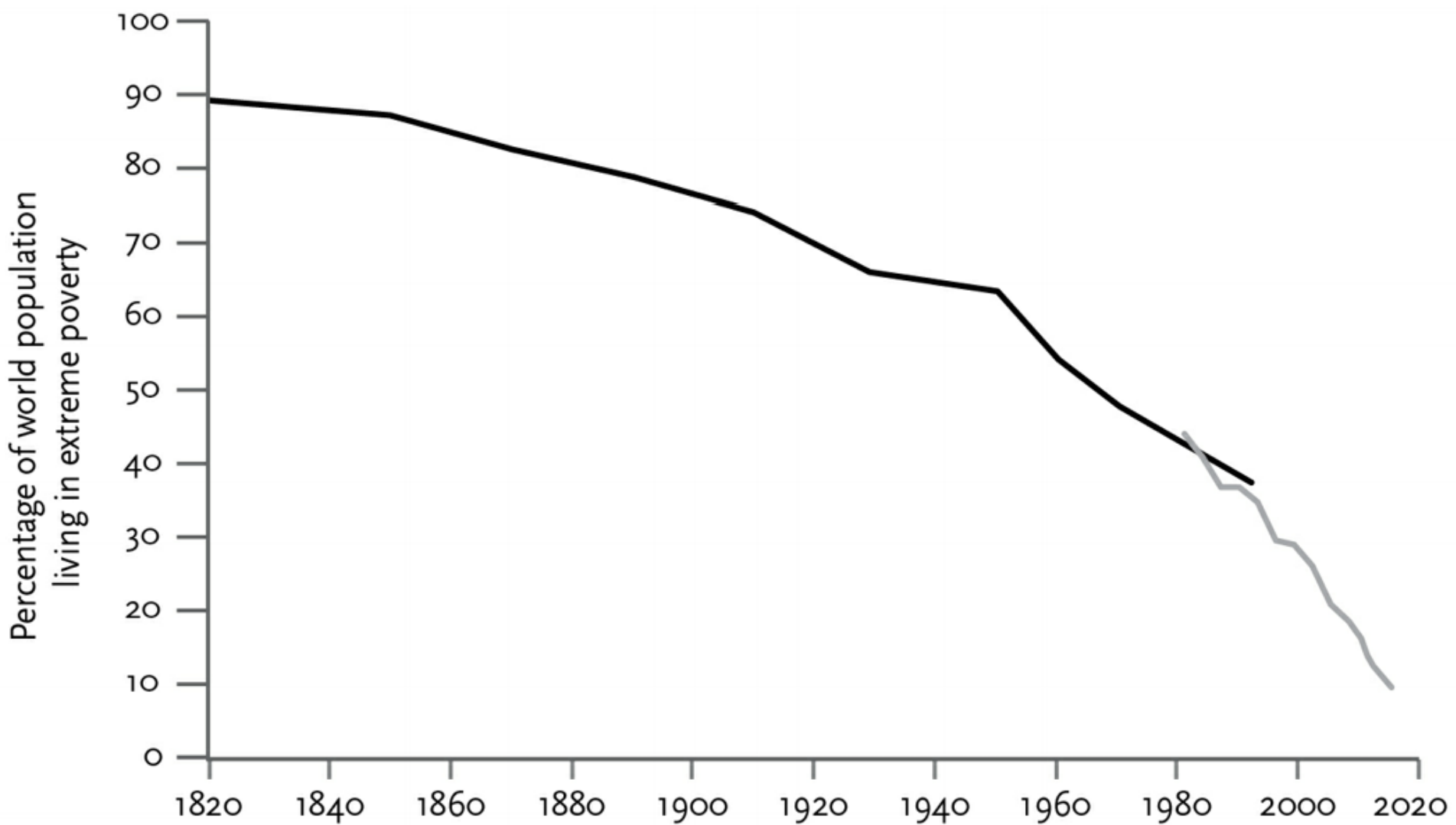
# Child Mortality, 1751-2013



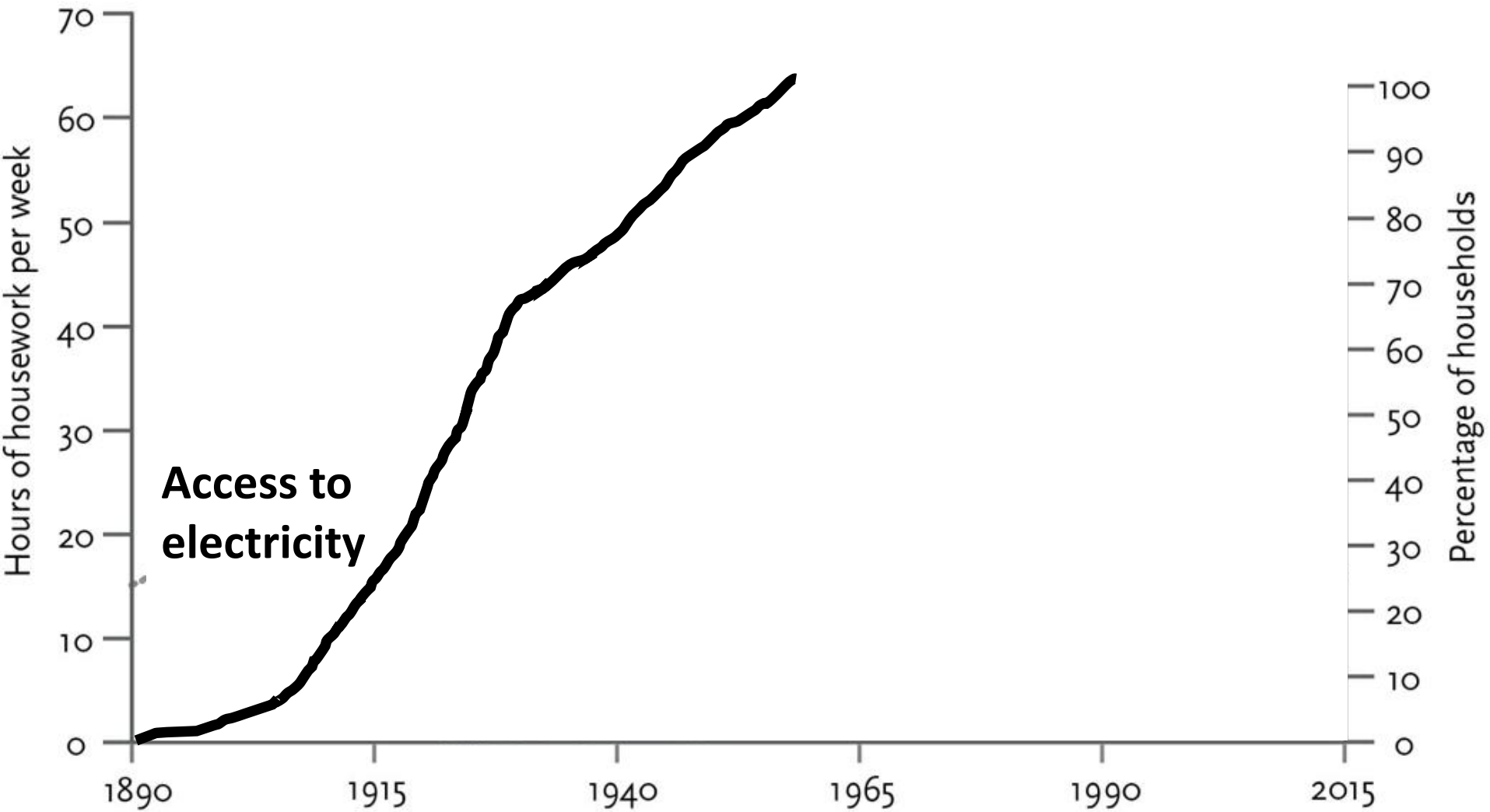
# World Population Living in Extreme Poverty



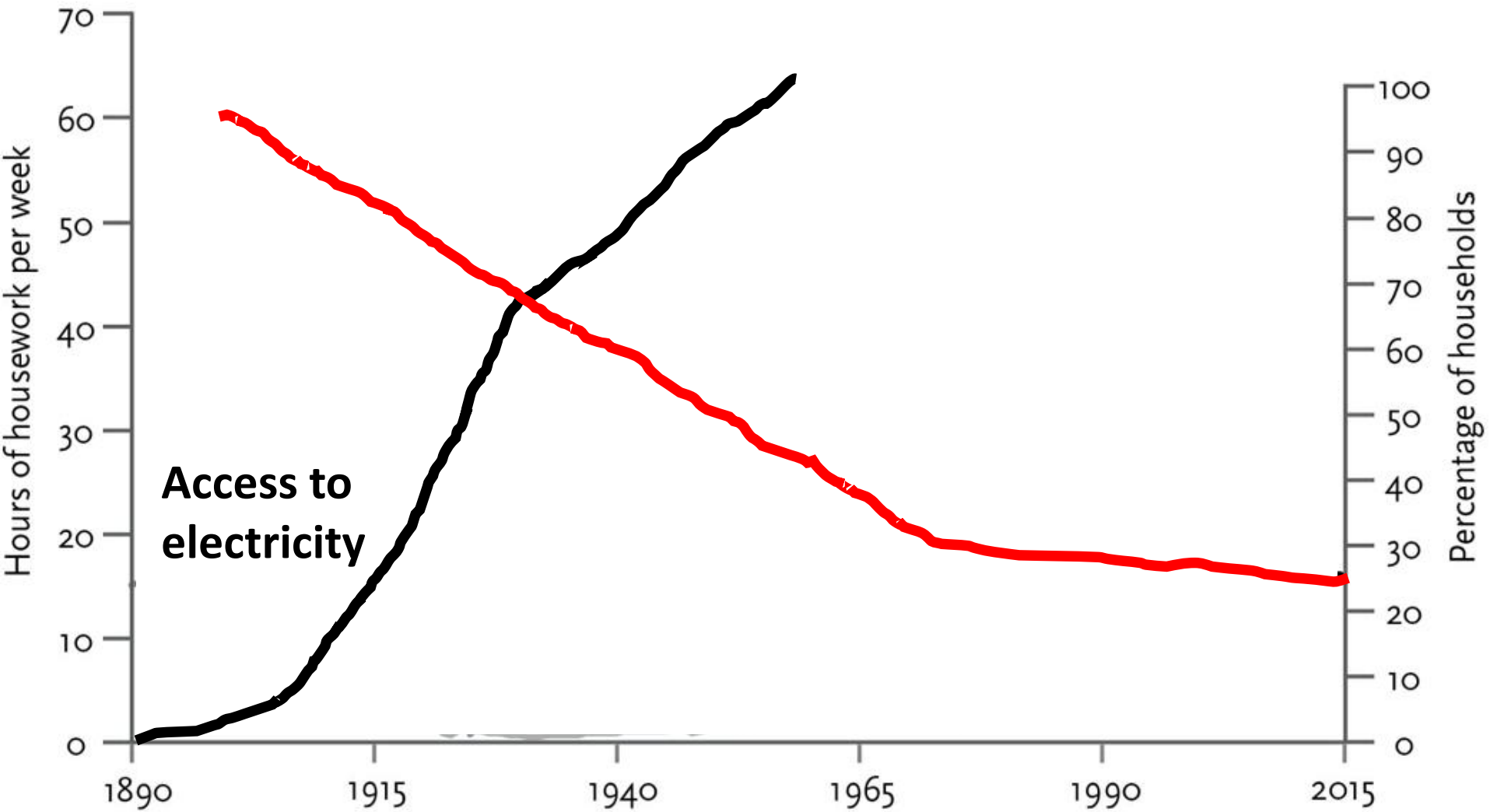
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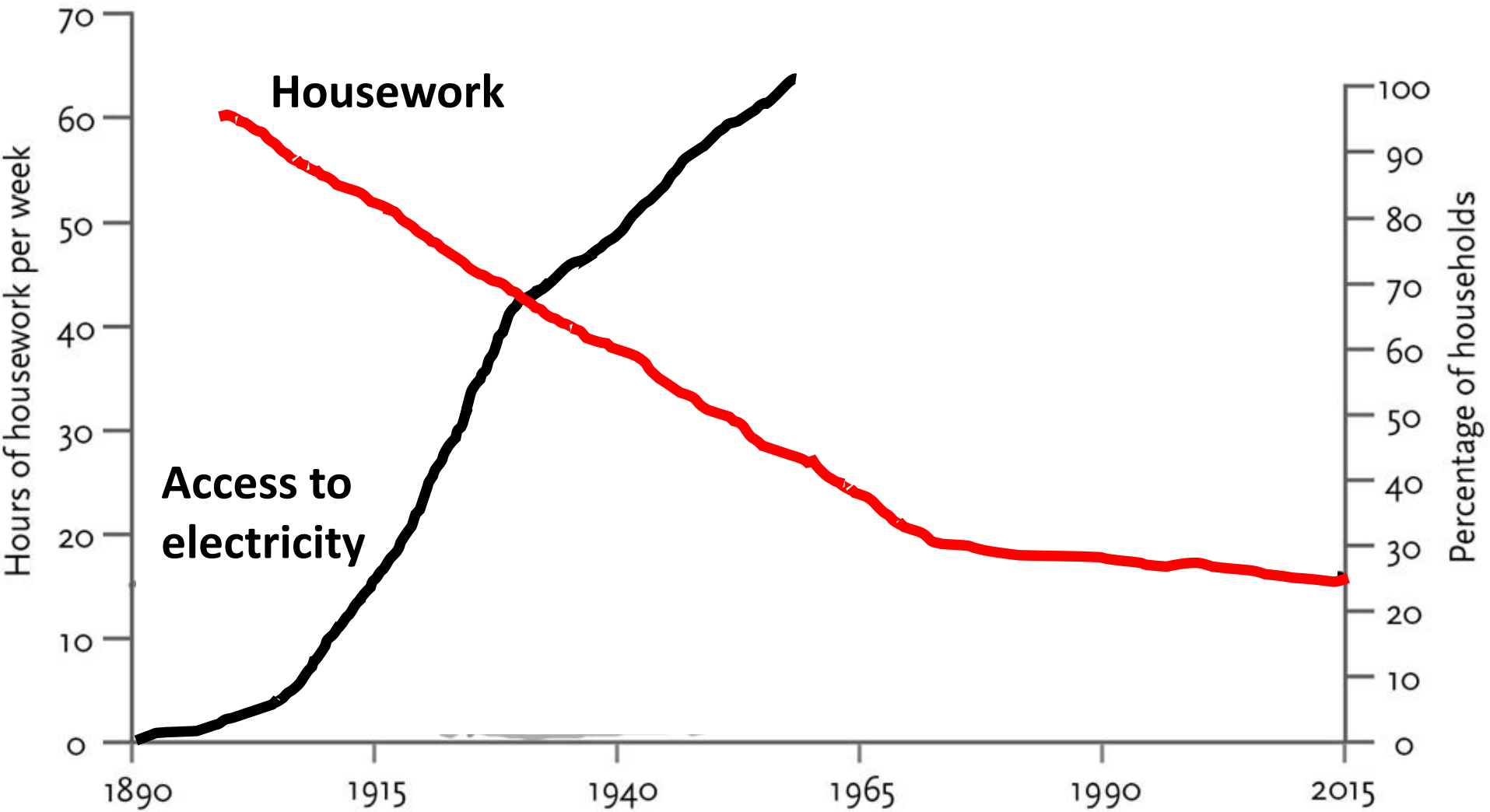
# Resources consumption and discretionary (“free”) time



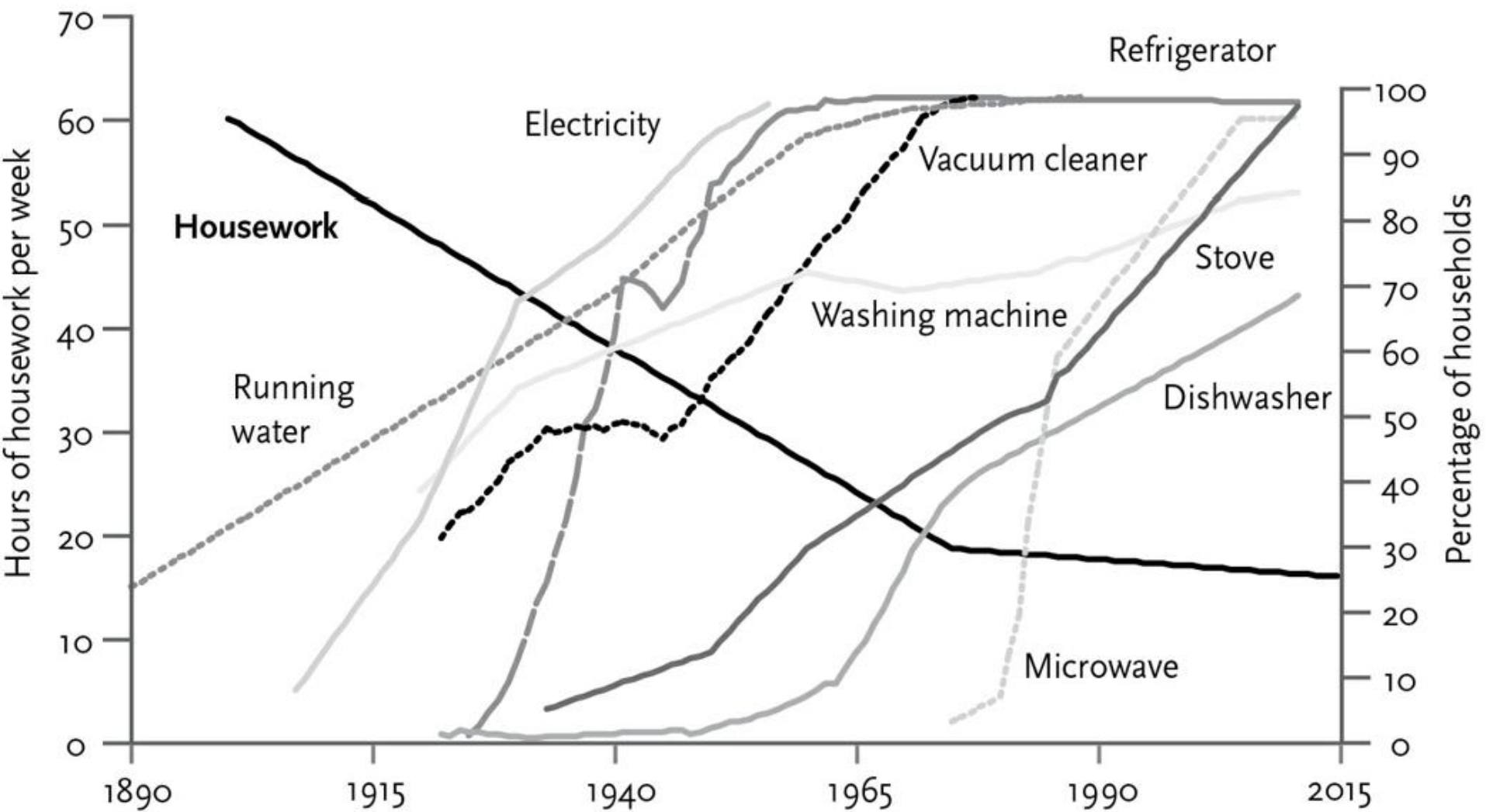
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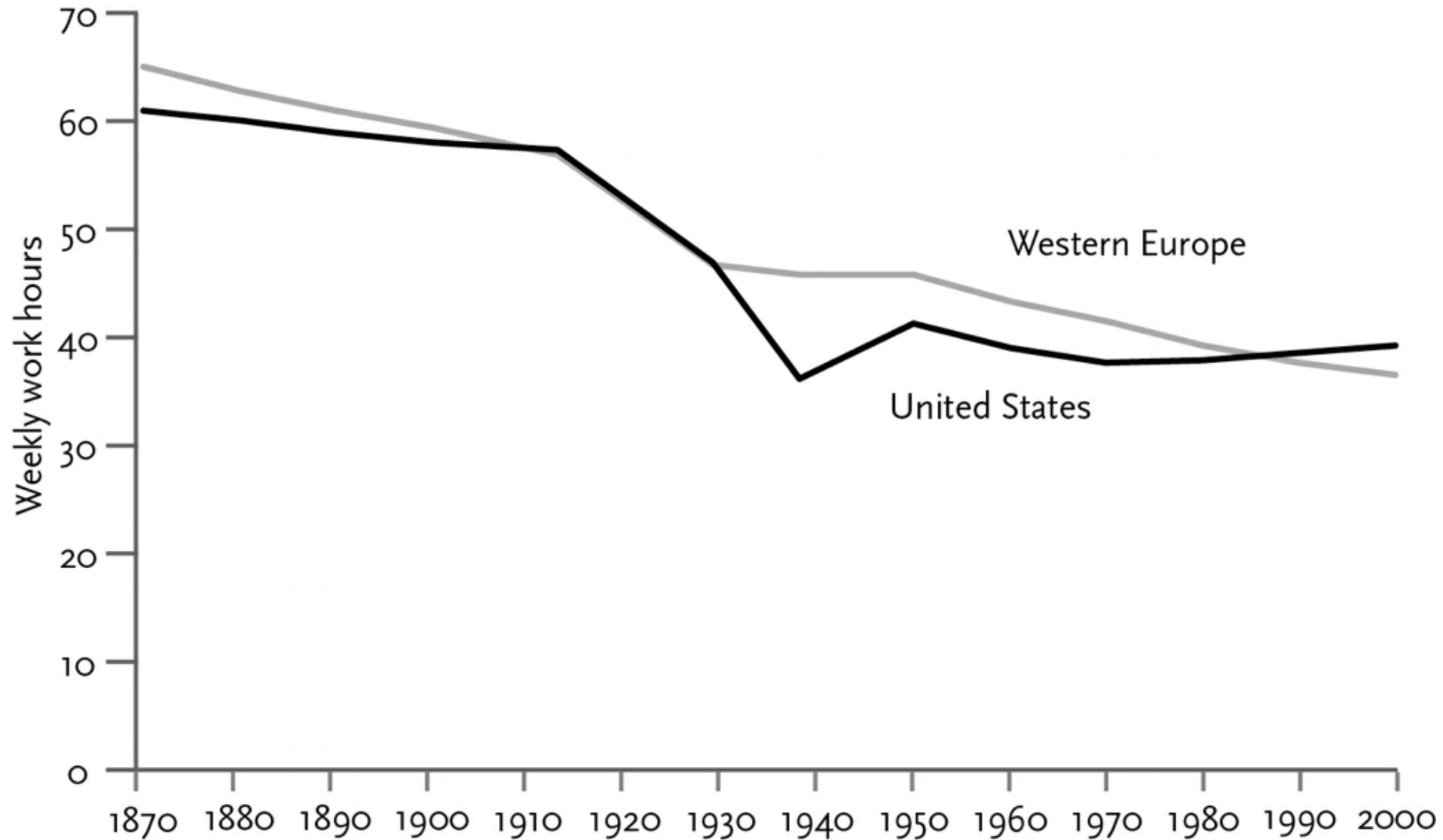
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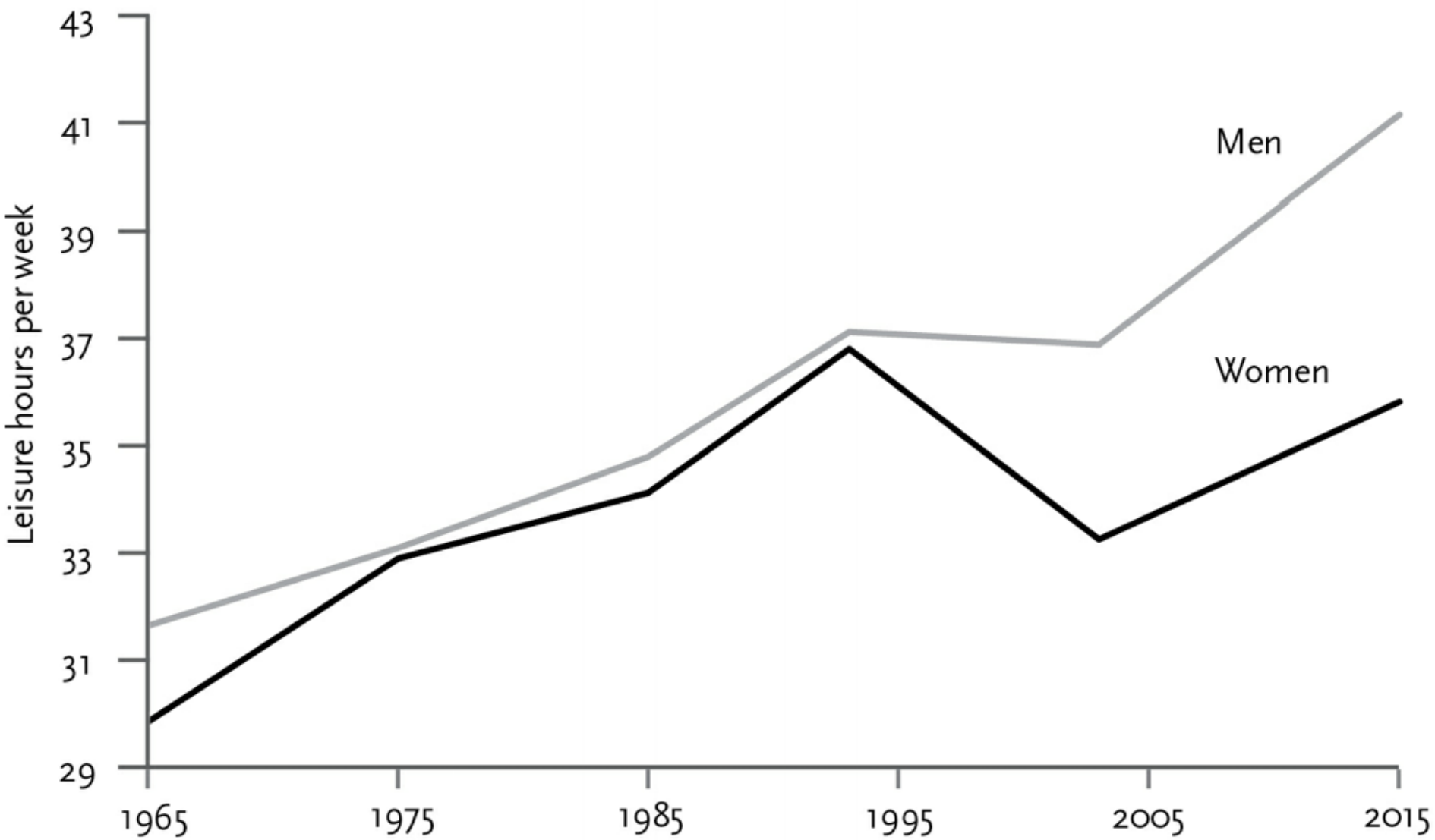
# Inventions and discretionary time, 1890-2015



## Weekly work hours, 1870-2000



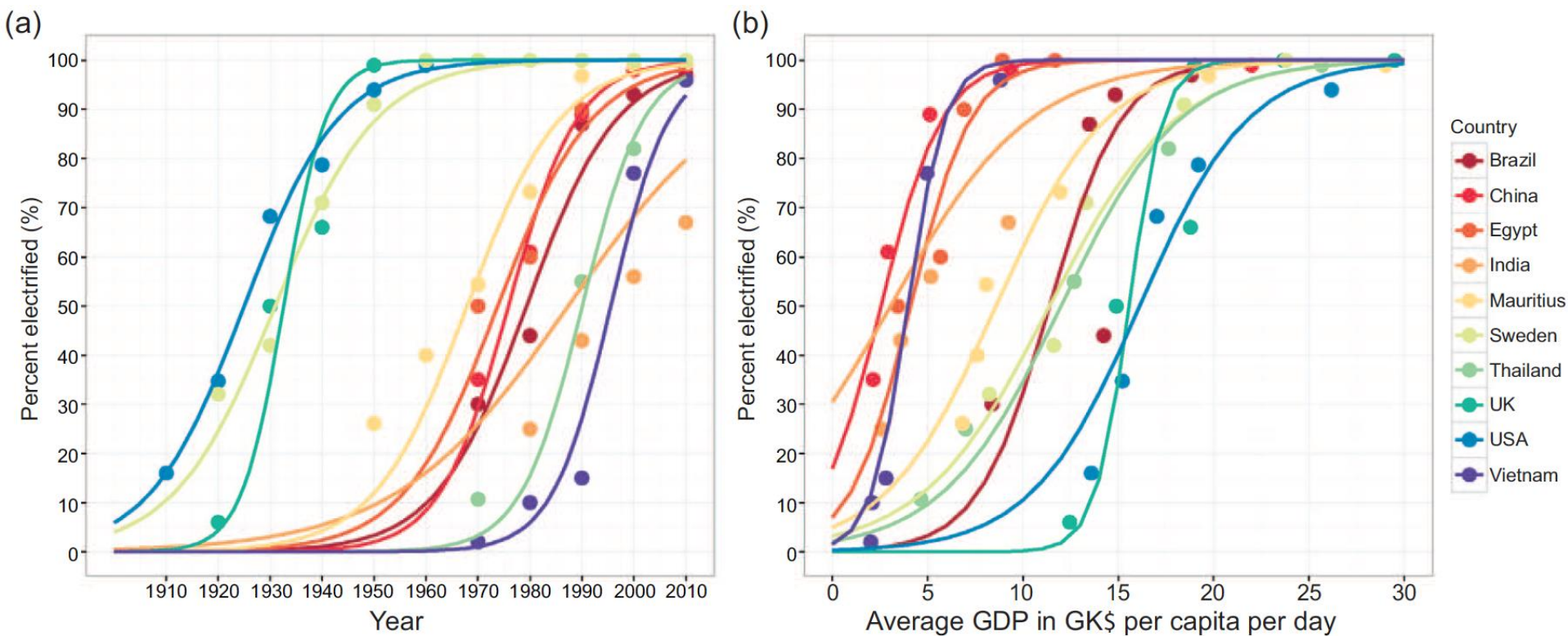
## Leisure time in the U.S., 1965-2015





Corbis/Rick Dalton

With manual labor and manual tools, it took 25 men a full day (dawn to dusk) to harvest and thresh a ton of grain, **compared to one person on a GPS-guided, air conditioned, lumbar-seat-heated combine (the big green tractor) that does this in 6 minutes.**



**Figure 1.** S-curve fits to historical electricity access data by year and average income level in international Geary–Khamis dollars (GK\$).

1980



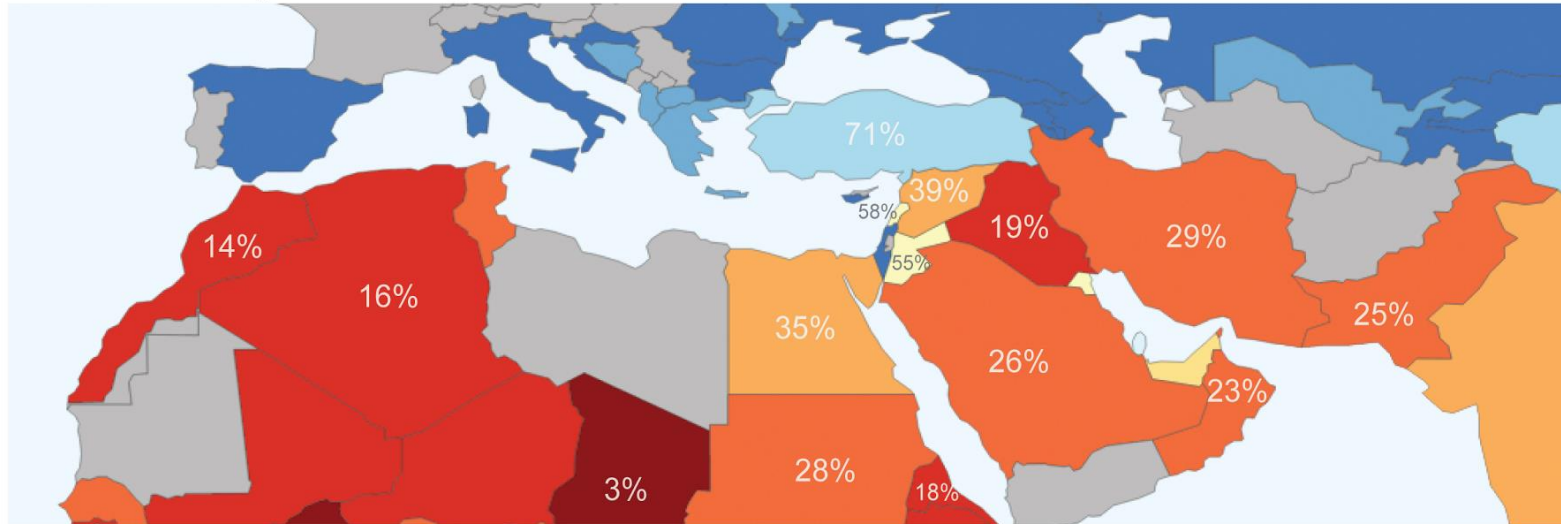
Credits: [www.facebook.com/OldQatar1](https://www.facebook.com/OldQatar1)

2020

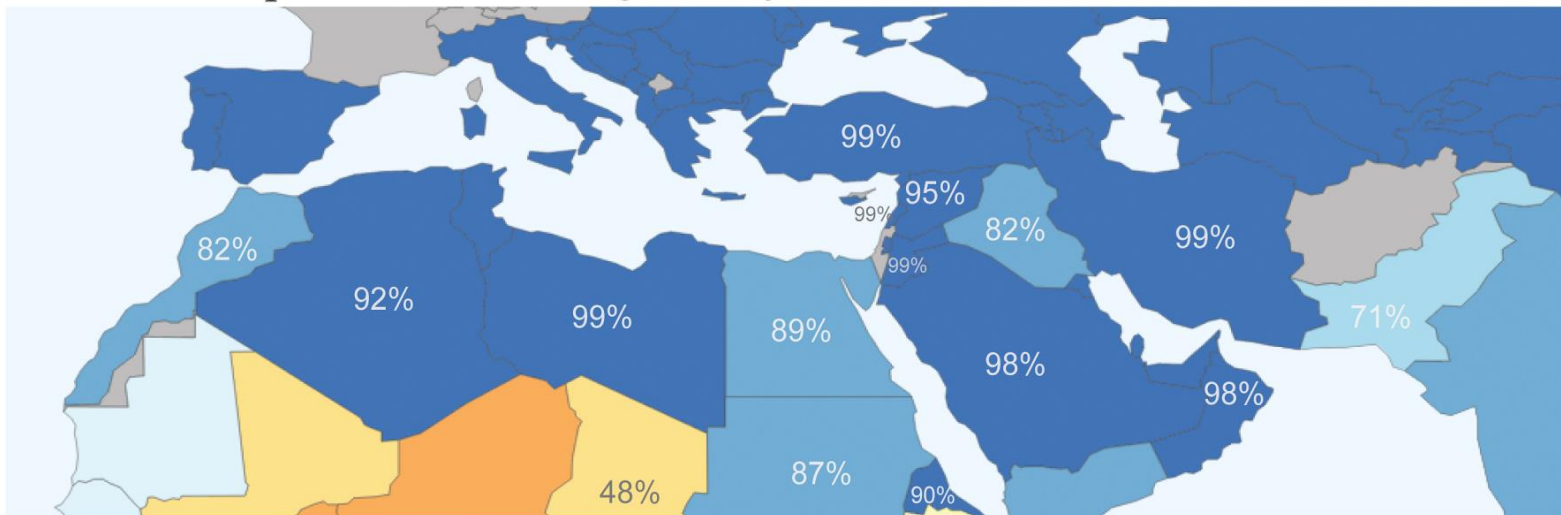


# Literacy Rate in the Middle East and Northern Africa, by Age Group – by Max Roser

## Literacy Rate of the Population 65 and older

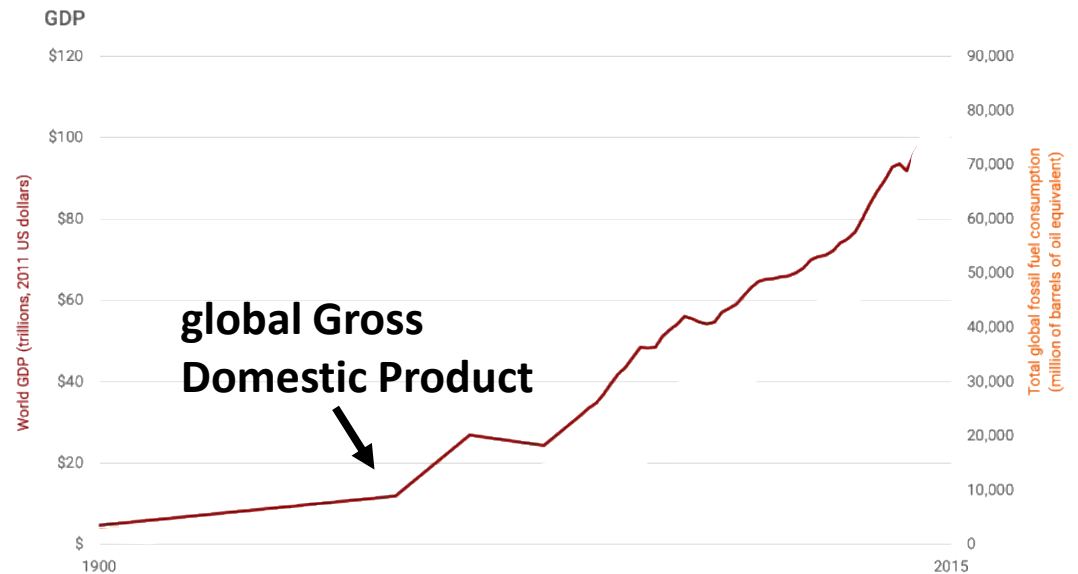
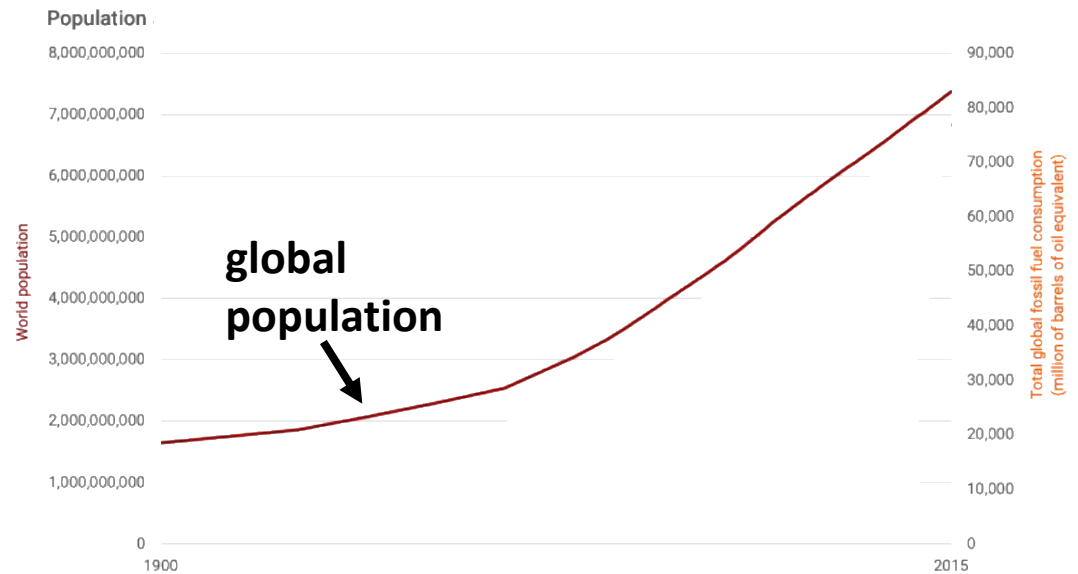


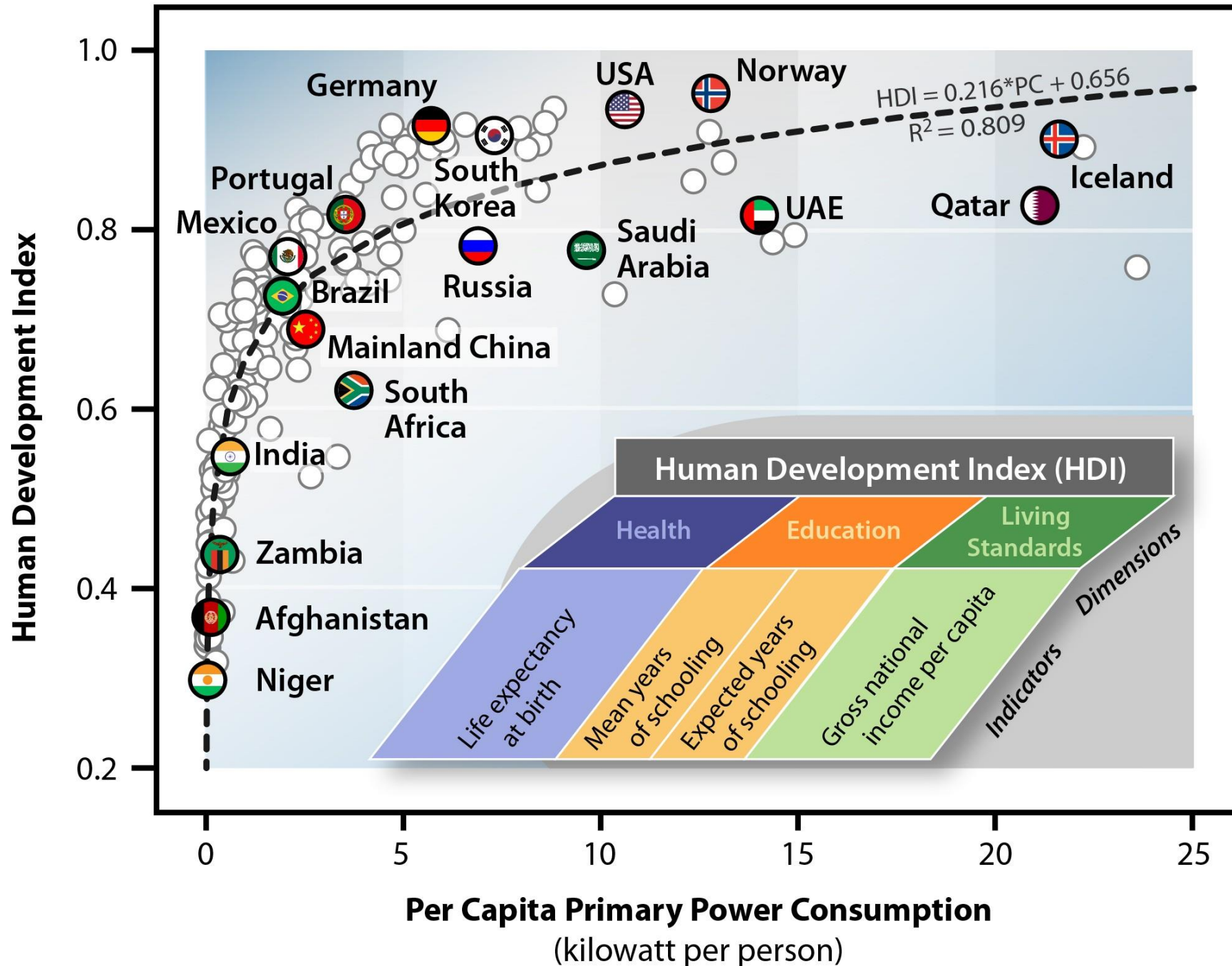
## Literacy Rate of the Population between 15 and 24



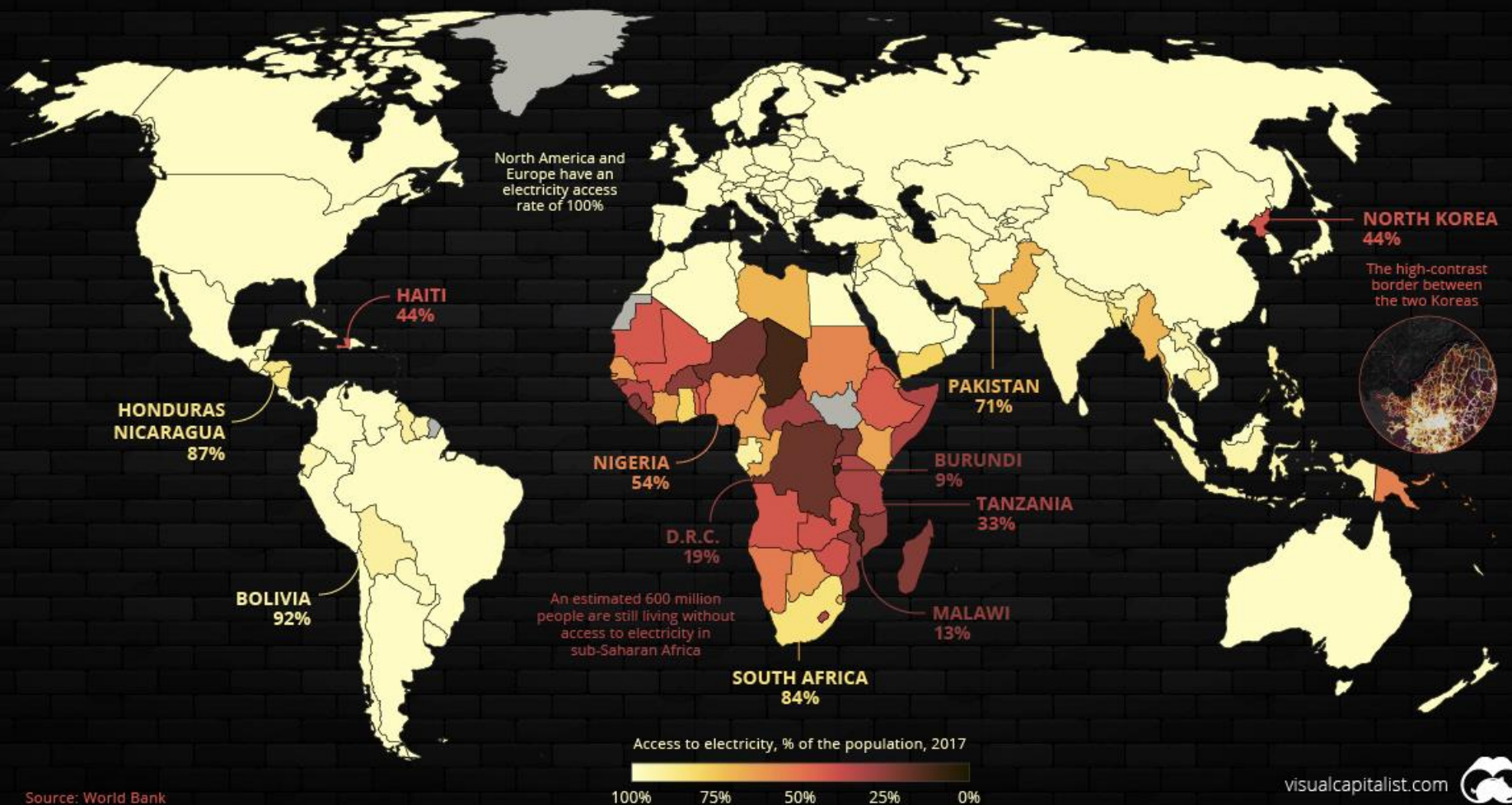


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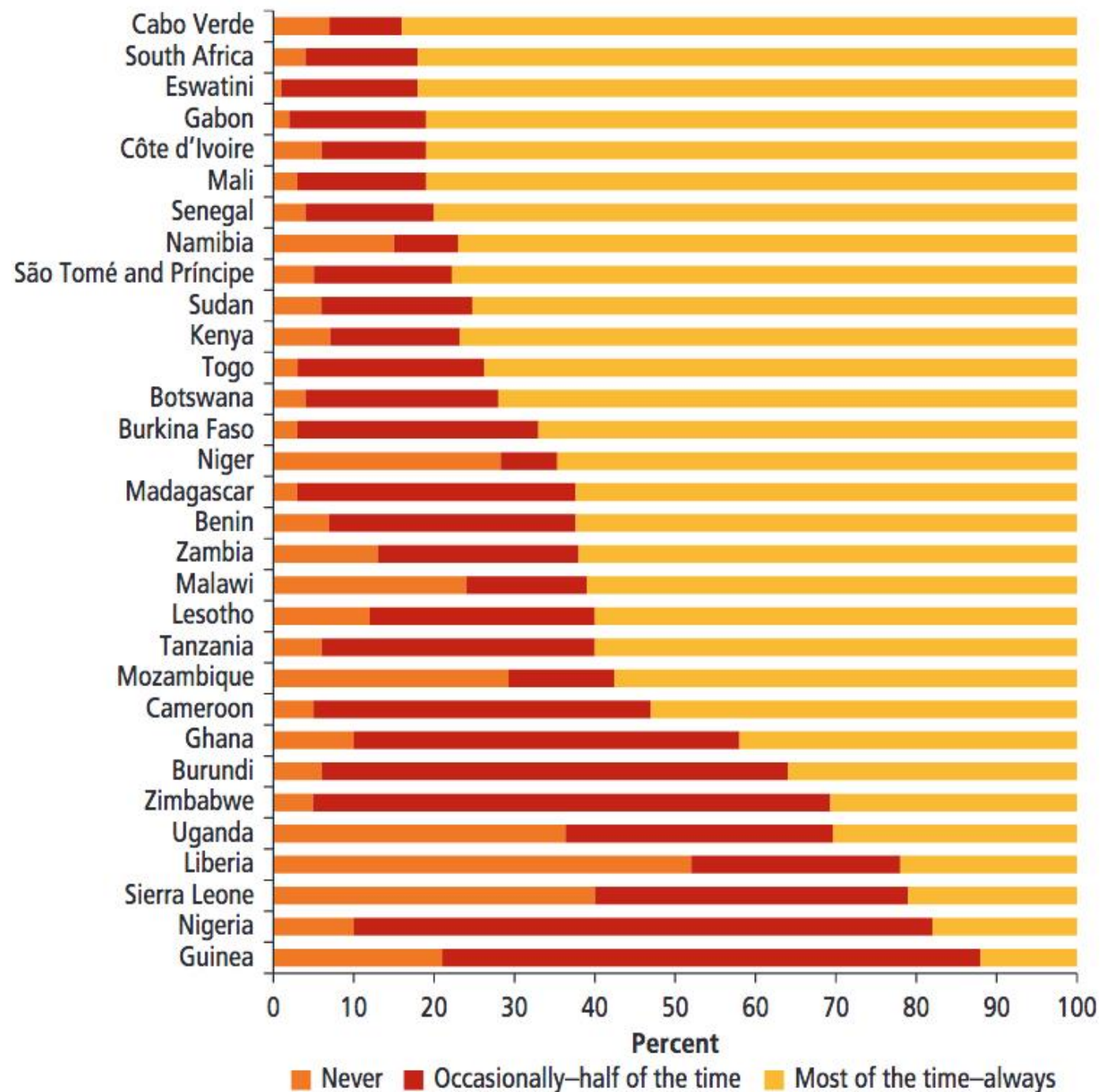




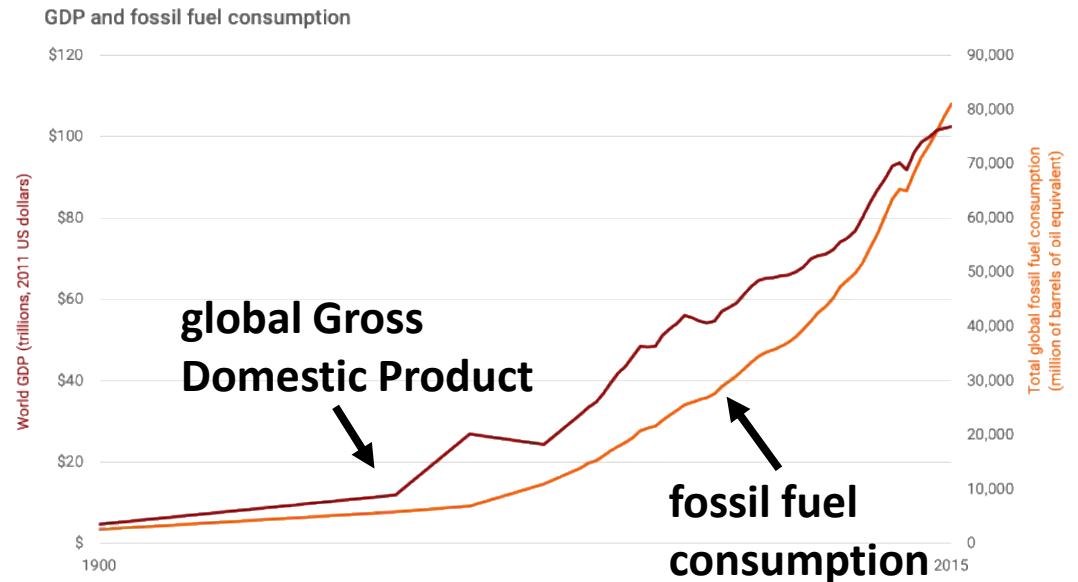
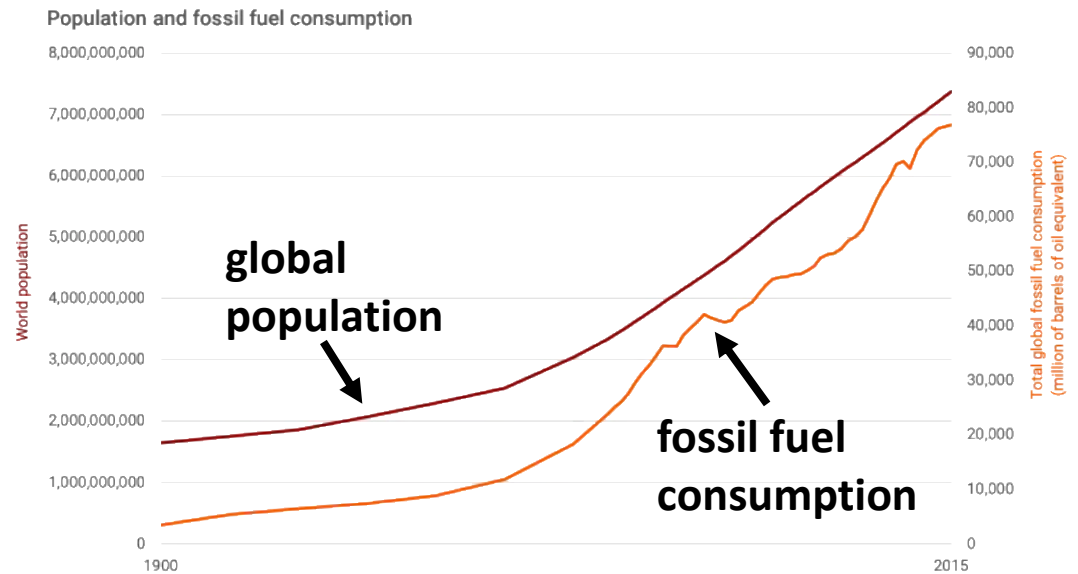
# GLOBAL ACCESS TO ELECTRICITY

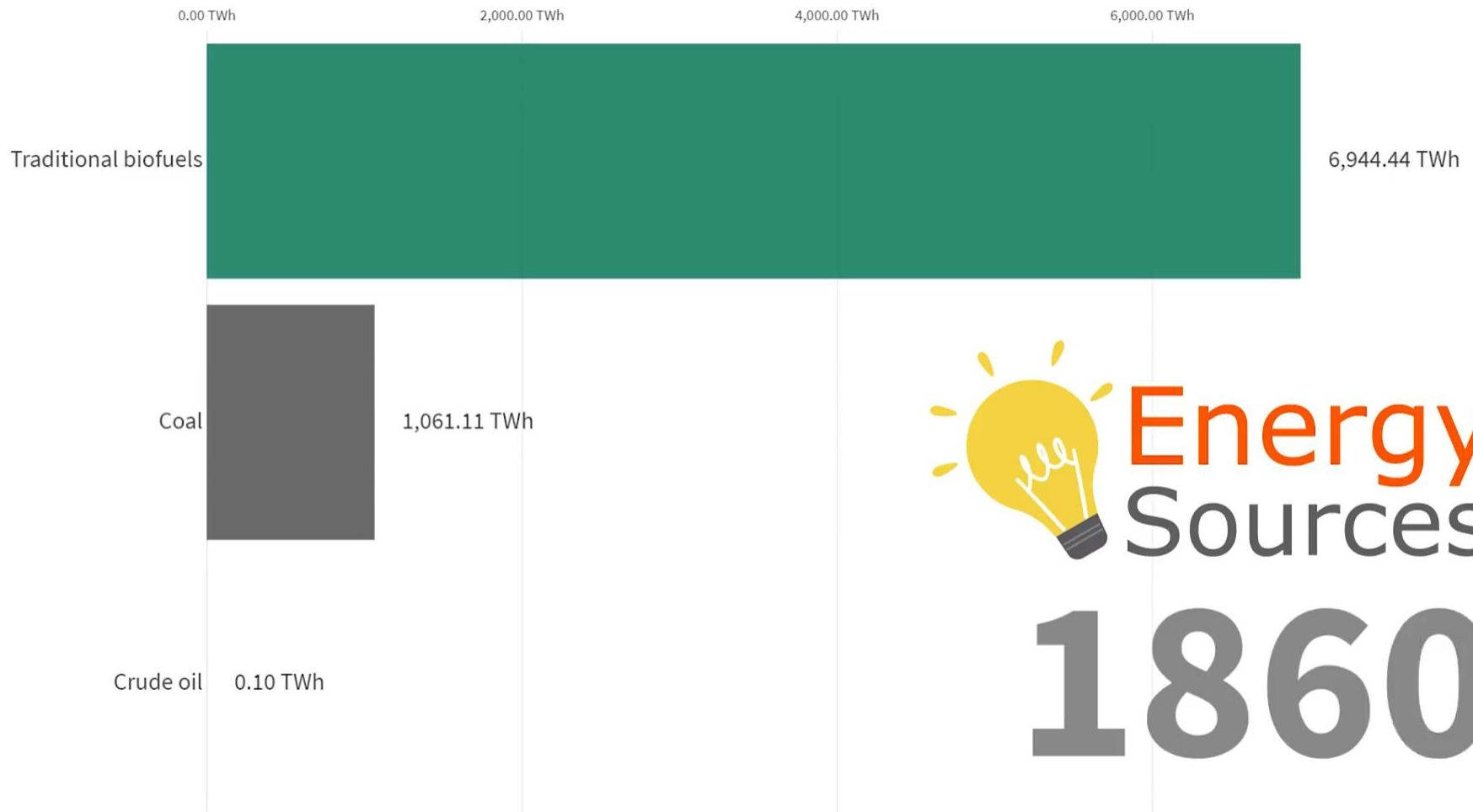


# RELIABILITY OF GRID ELECTRICITY IN CONNECTED HOUSEHOLDS



Since 1900,  
global population  
and economic  
activity have  
increased  
significantly,  
along with fossil  
fuel consumption.





**Energy**  
Sources  
**1860**

**The positive and negative  
consequences of prosperity?**

Easter morning 1900: 5<sup>th</sup> Ave, New York City. Spot the automobile.



Source: US National Archives.



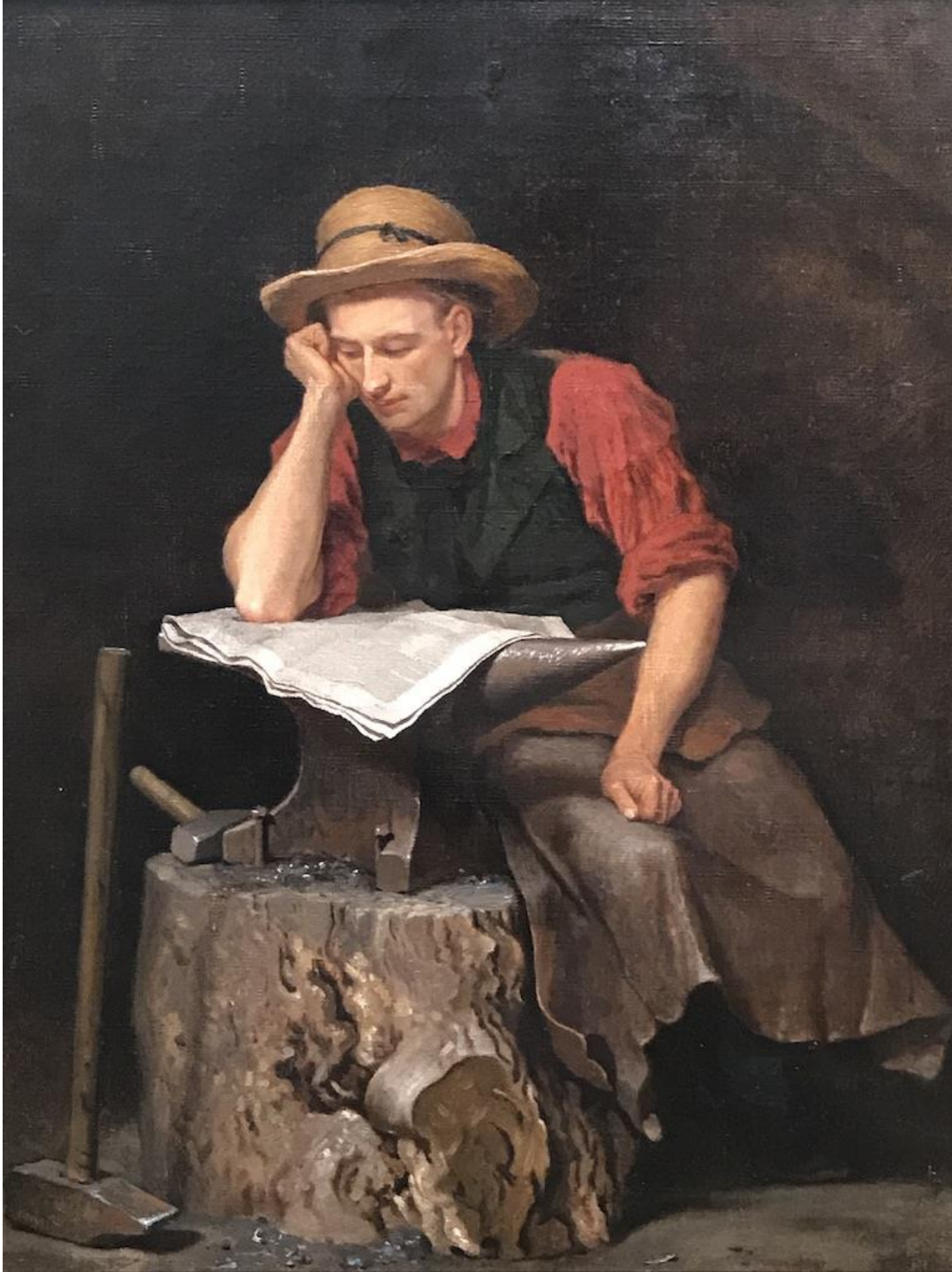
**Easter morning, 1900.  
New York City's Fifth Avenue**



**Easter morning, 1913.  
New York City's Fifth Avenue**



Source: George Grantham Bain Collection.



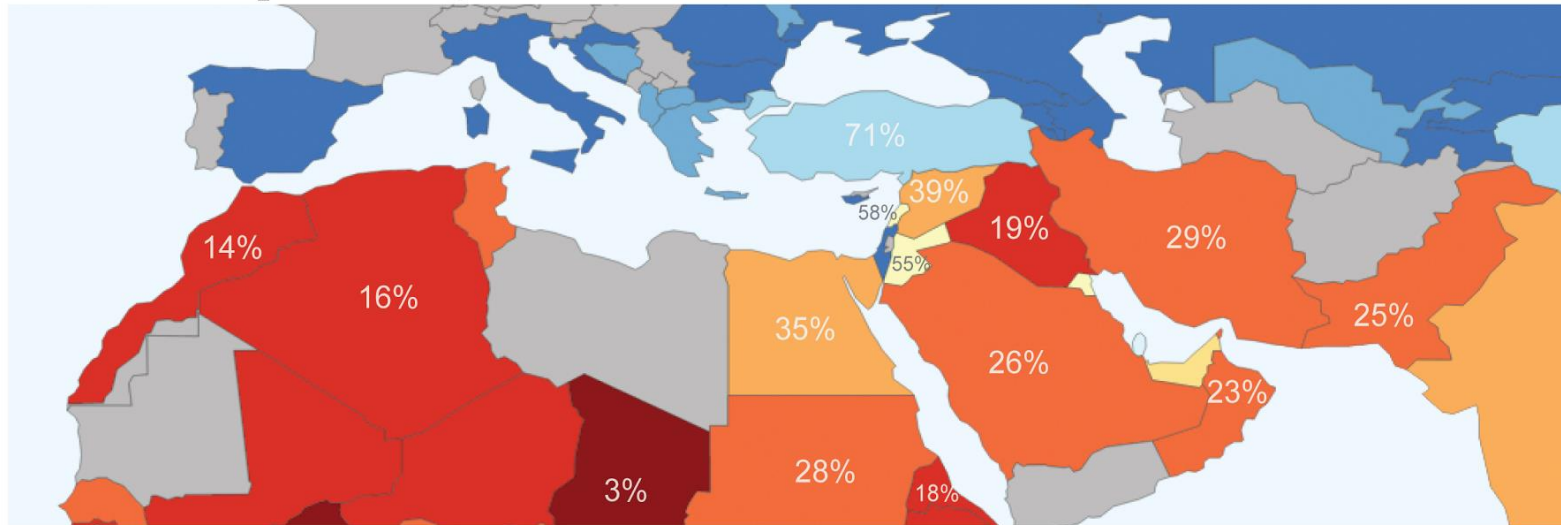
## The Nineteenth Century, 1868

Frank Blackwell Mayer  
(b. 1827, Baltimore, 1827;  
d. 1899 Annapolis)

The leather-aproned blacksmith was a potent American symbol of noble handcrafts during the increasingly mechanized 19<sup>th</sup> century. His tools lie idle, and his anvil is nearly covered by an open newspaper, that all important vehicle for mass dissemination of information.

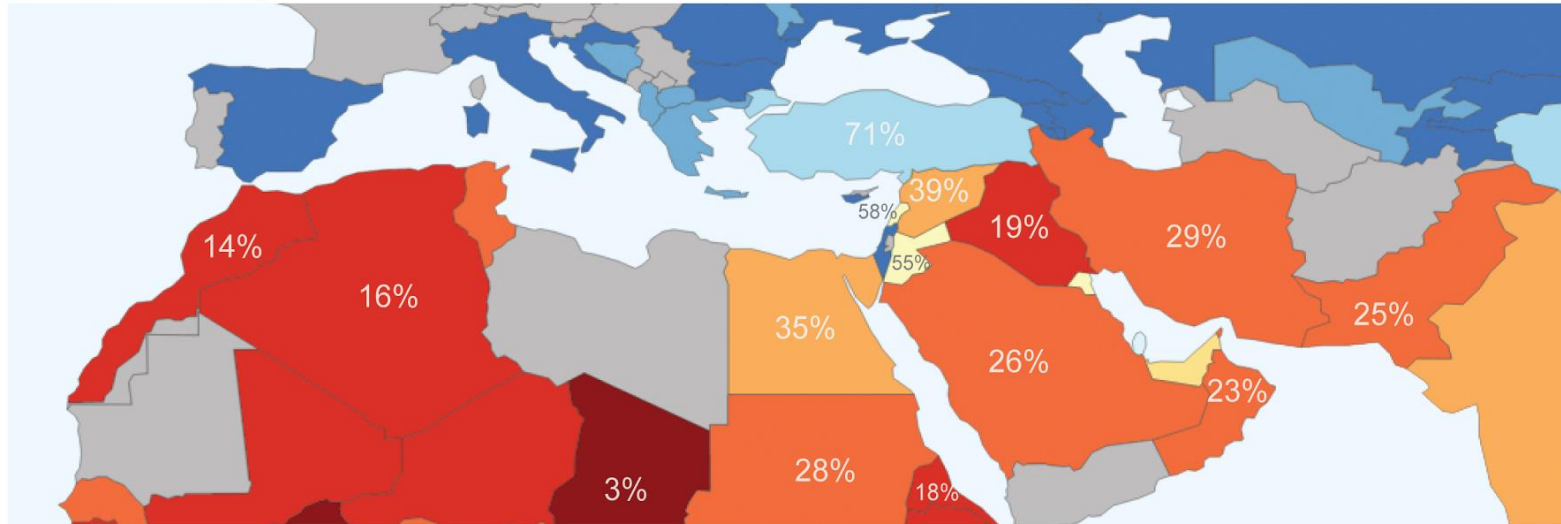
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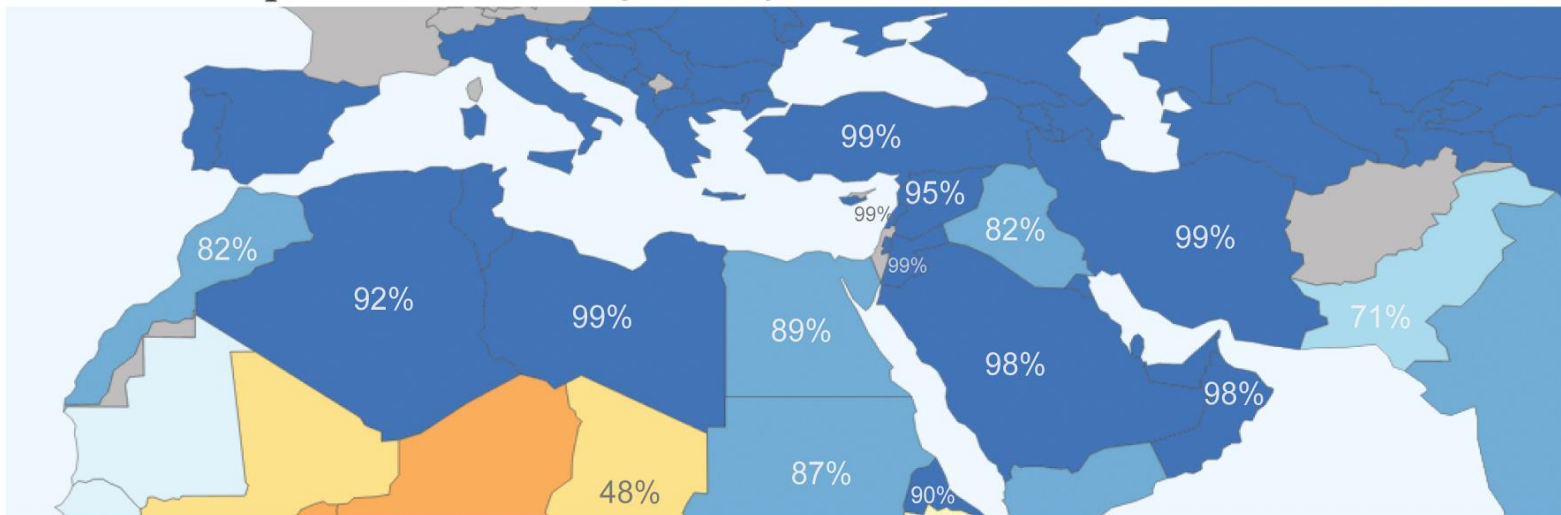


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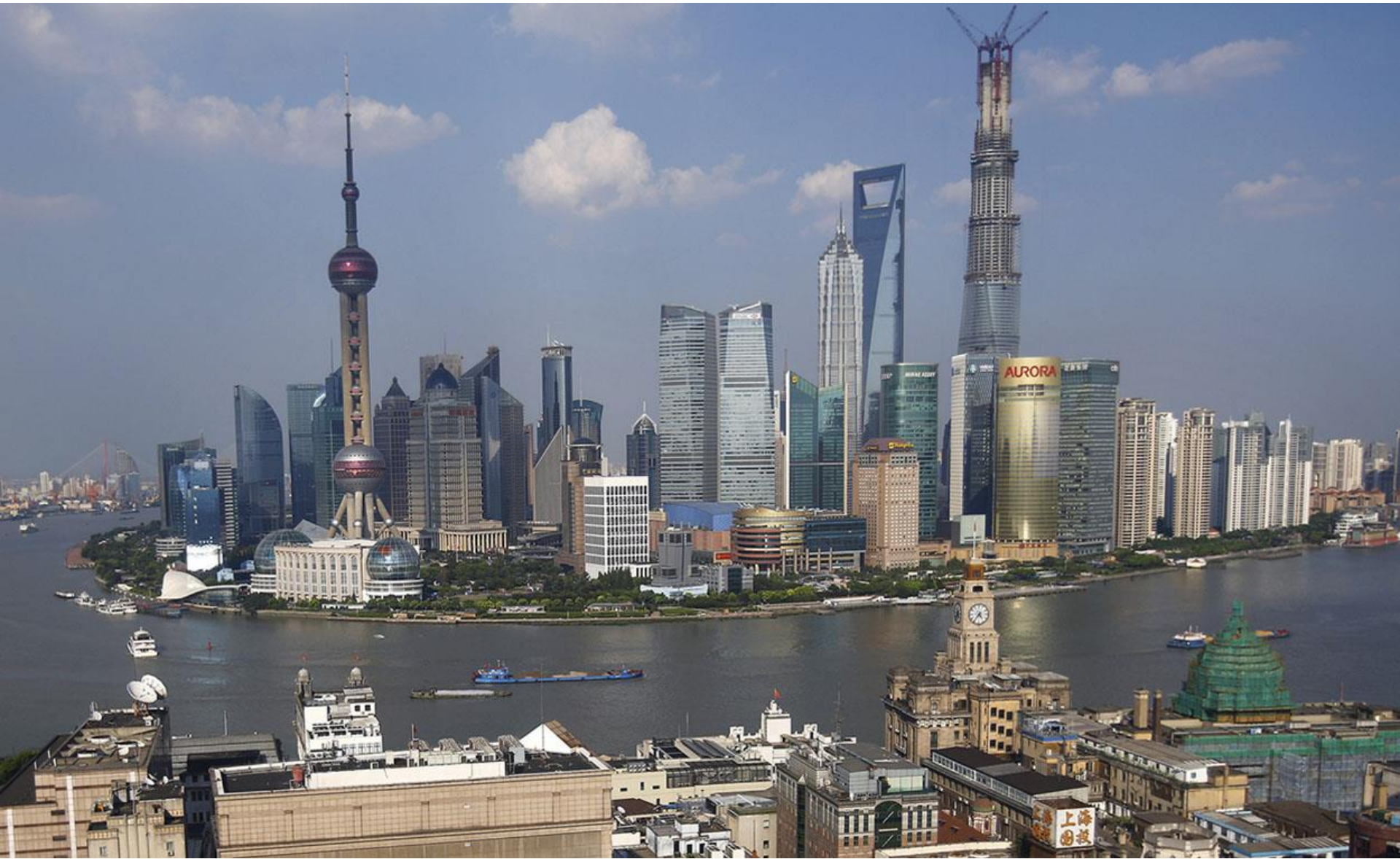


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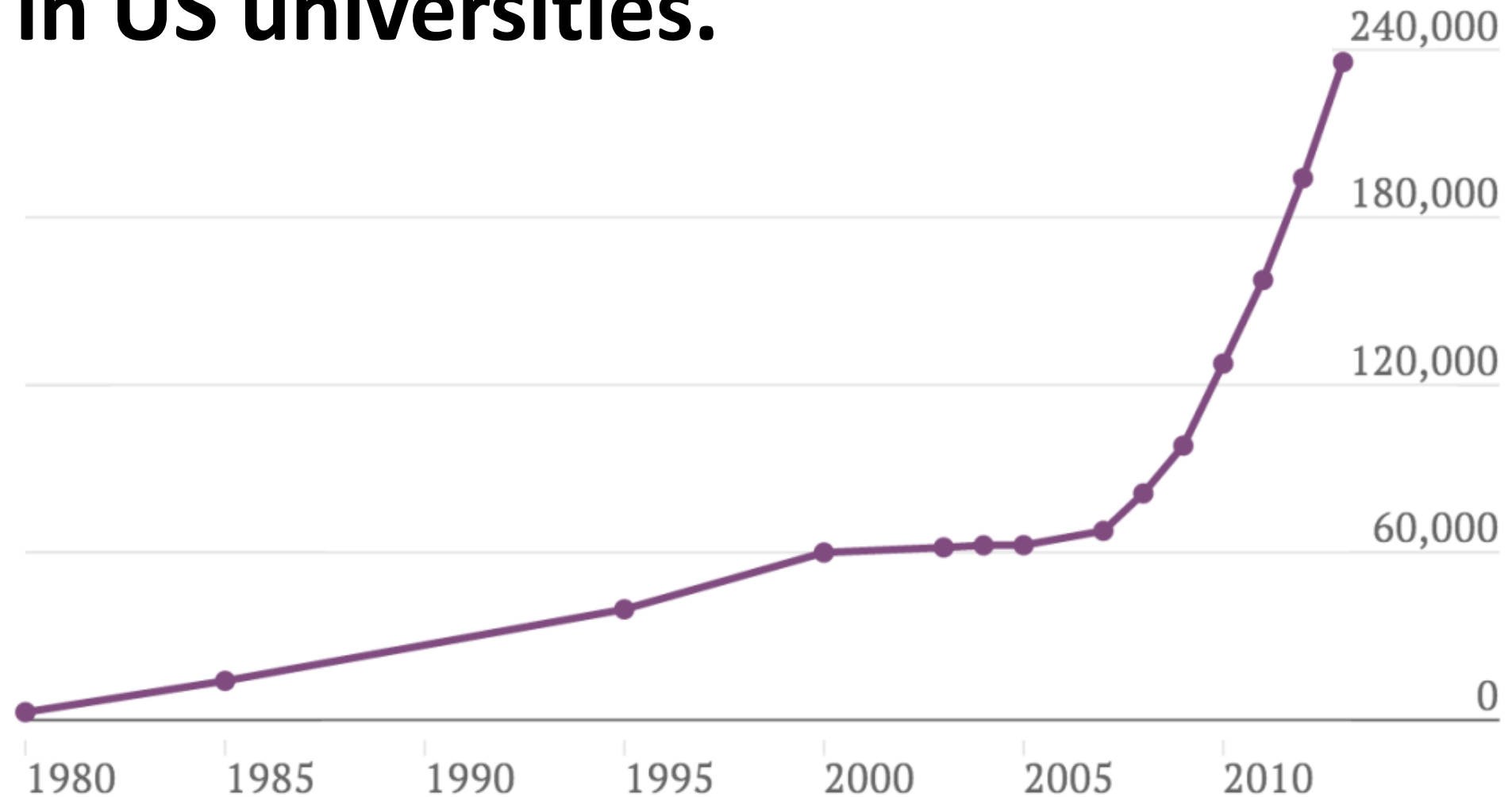


# Shanghai 1987

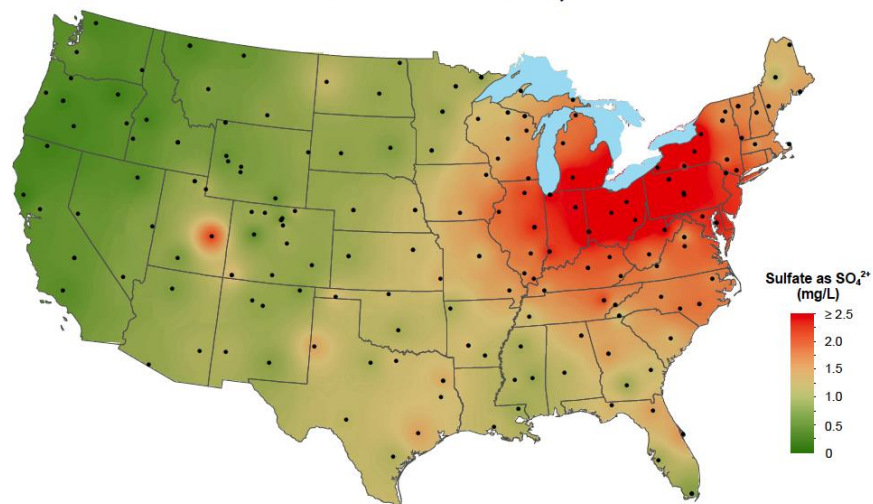




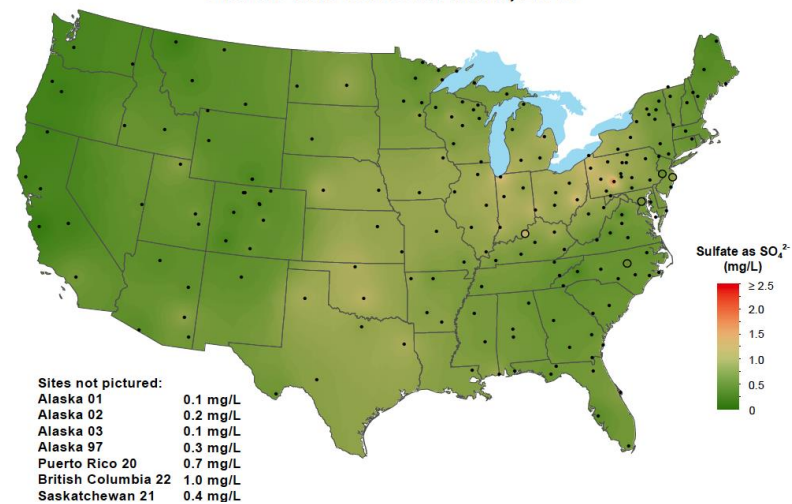
# Chinese students enrolled in US universities.



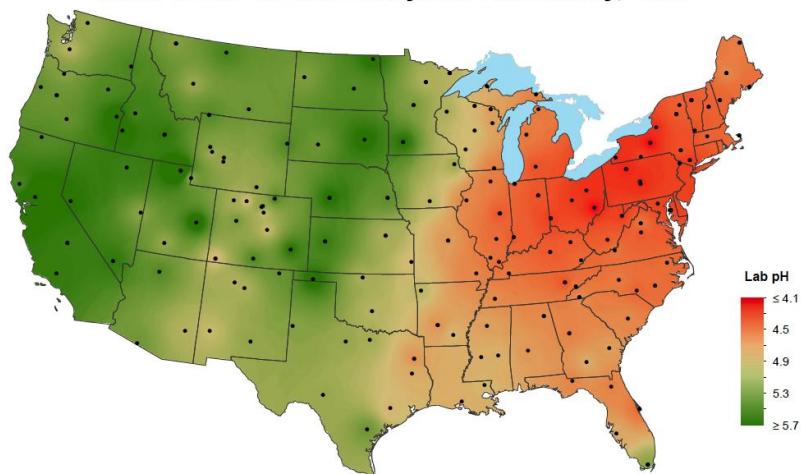
**Sulfate ion concentration, 1990**



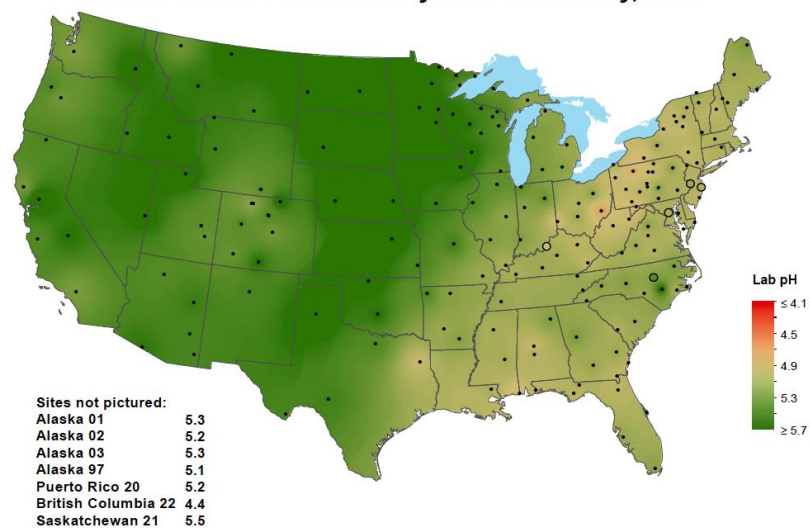
**Sulfate ion concentration, 2013**



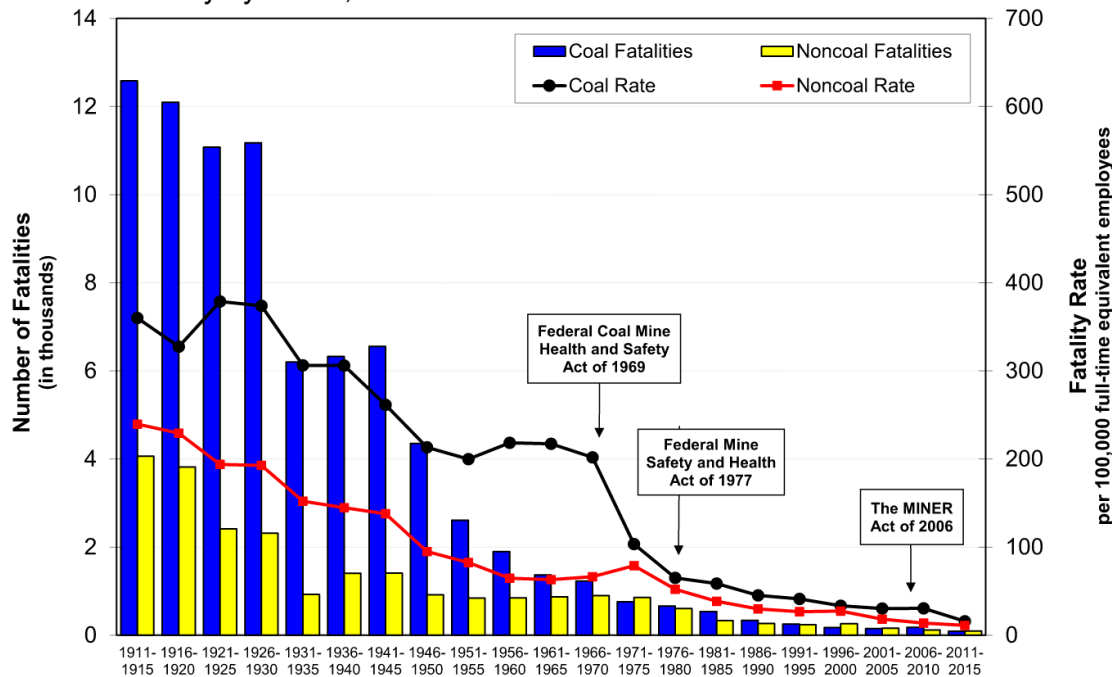
**Hydrogen ion concentration as pH from measurements made at the Central Analytical Laboratory, 1990**



**Hydrogen ion concentration as pH from measurements made at the Central Analytical Laboratory, 2013**



Number of fatalities and fatality rates (5-year aggregates) in the mining industry by sector, 1911-2015



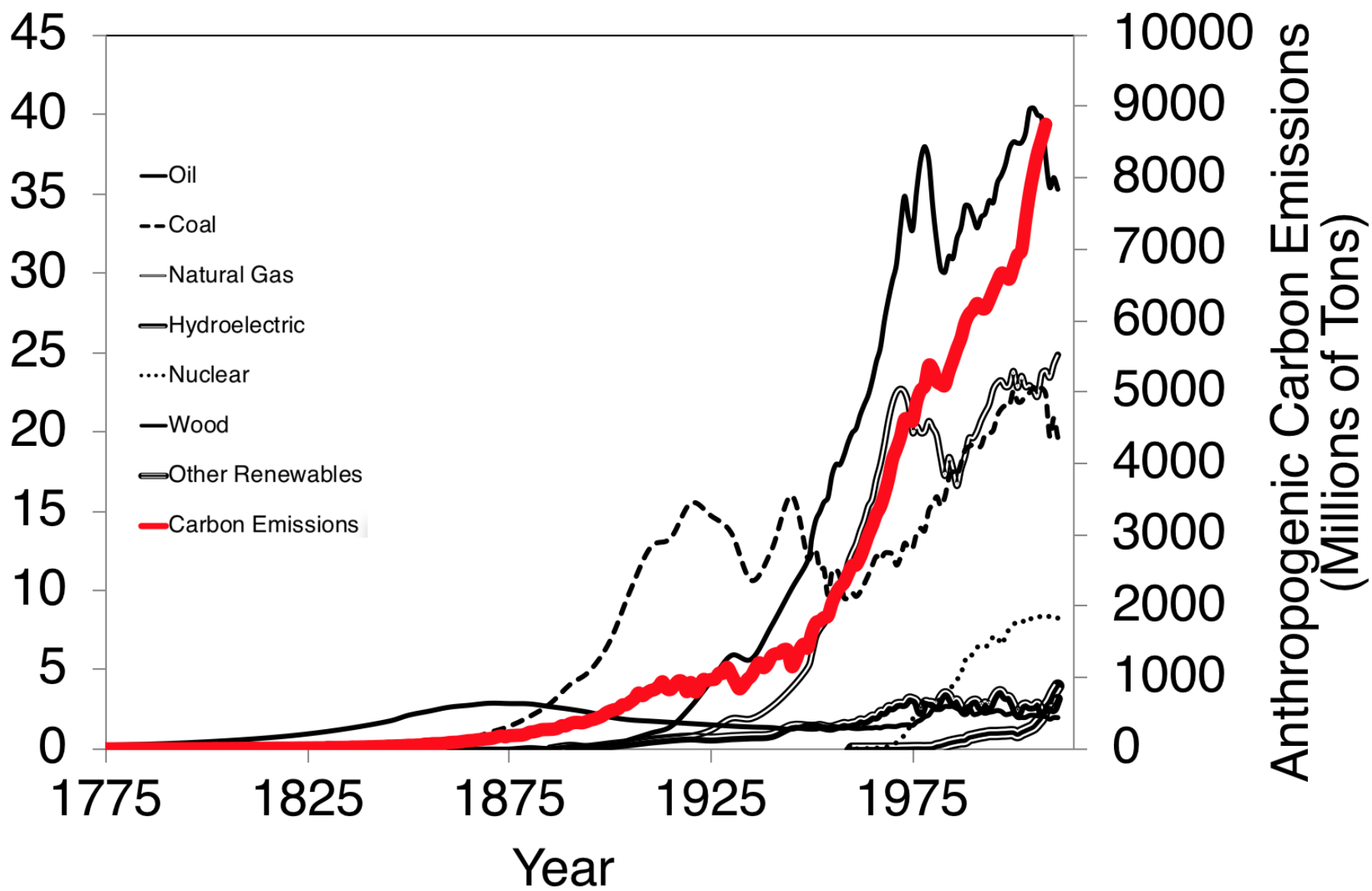
NOTE: Excludes office employees. Noncoal includes metal, nonmetal, stone, and sand & gravel operations. Sand & gravel miners included starting in 1958. Hours for 1911-1923 computed on assumption that weighted average length of workday was 9.36 hours. Full-time equivalent employees (2,000 hours = 1 FTE employee). Data source: USBM and MSHA



## USA

- 1891: First mining regulations; only ventilation
- 1910: Bureau of Mines established; coal focus; could not enter mines
- 1941: Congress directed inspectors to enter mines
- 1952: Federal Coal Mine Safety Act; required annual inspections of some mines
- 1966: amended to require annual inspections at all mines
- 1977: Mine Safety and Health Act (MSHA)
- 2006: Mine Improvement and New Emergency Response Act (MINER Act); underground mines inspected four times annually

Quadrillion British Thermal Units (Btu)



Anthropogenic Carbon Emissions  
(Millions of Tons)

# Carbon Neutrality

Straight Ahead



How can we stay below a

**2°C**

rise in global temperatures?

Reduce carbon emissions to

**0**

by

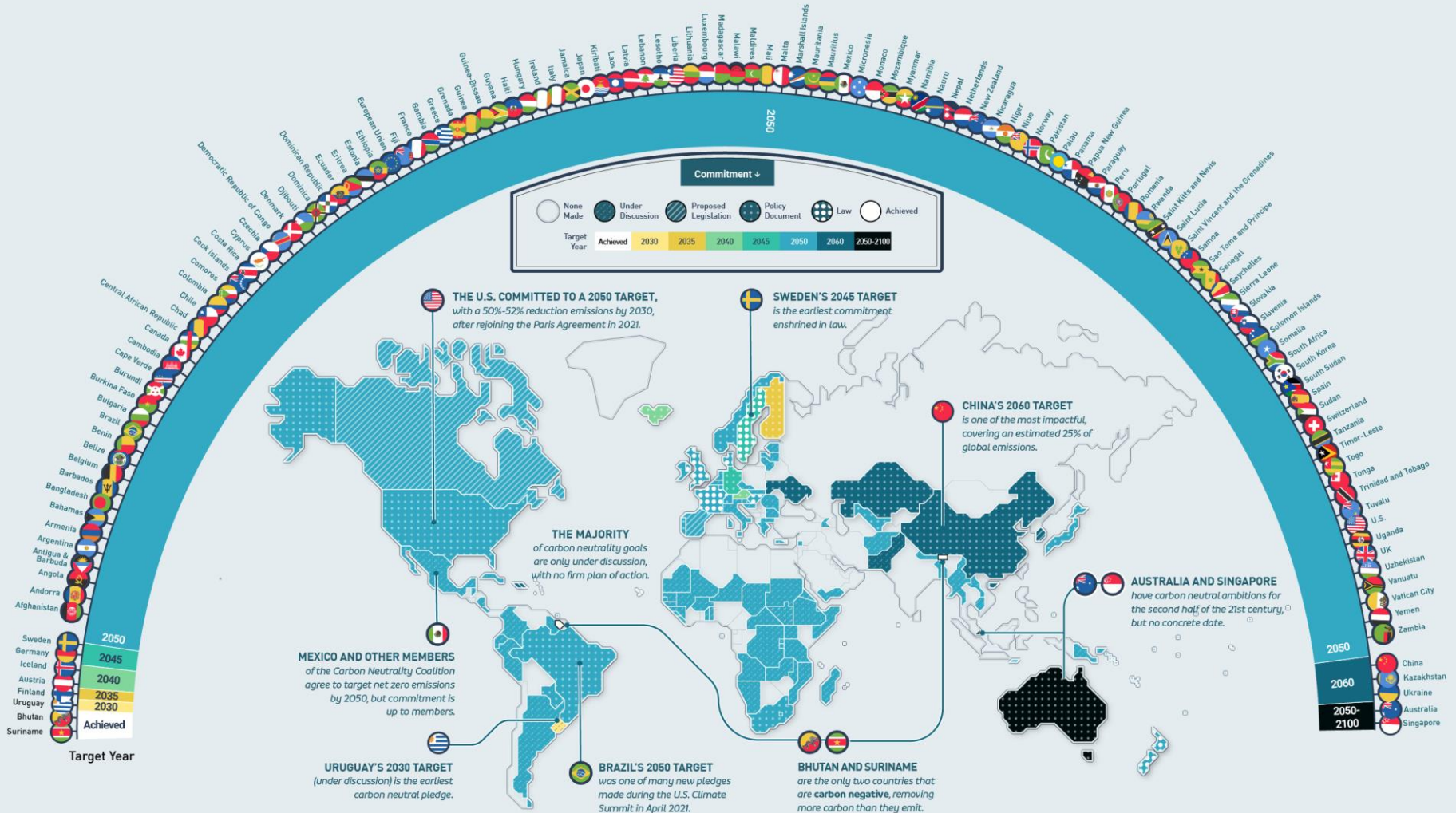
**2050**



# RACE TO NET ZERO

## CARBON NEUTRAL GOALS BY COUNTRY

Which countries have made a carbon neutral pledge?  
This map breaks down pledges by target year and level of commitment.



Presented by

**motivepower**  
ideas, implemented



**VISUAL CAPITALIST**

[f /visualcapitalist](#) [@visualcap](#) [visualcapitalist.com](#)

SOURCES: Energy and Climate Intelligence Unit, Carbon Neutrality Coalition, Climate Action Tracker

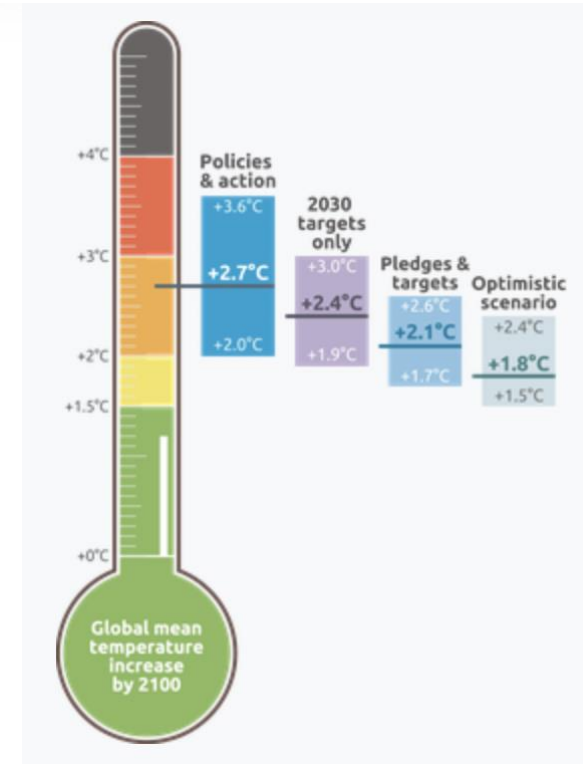
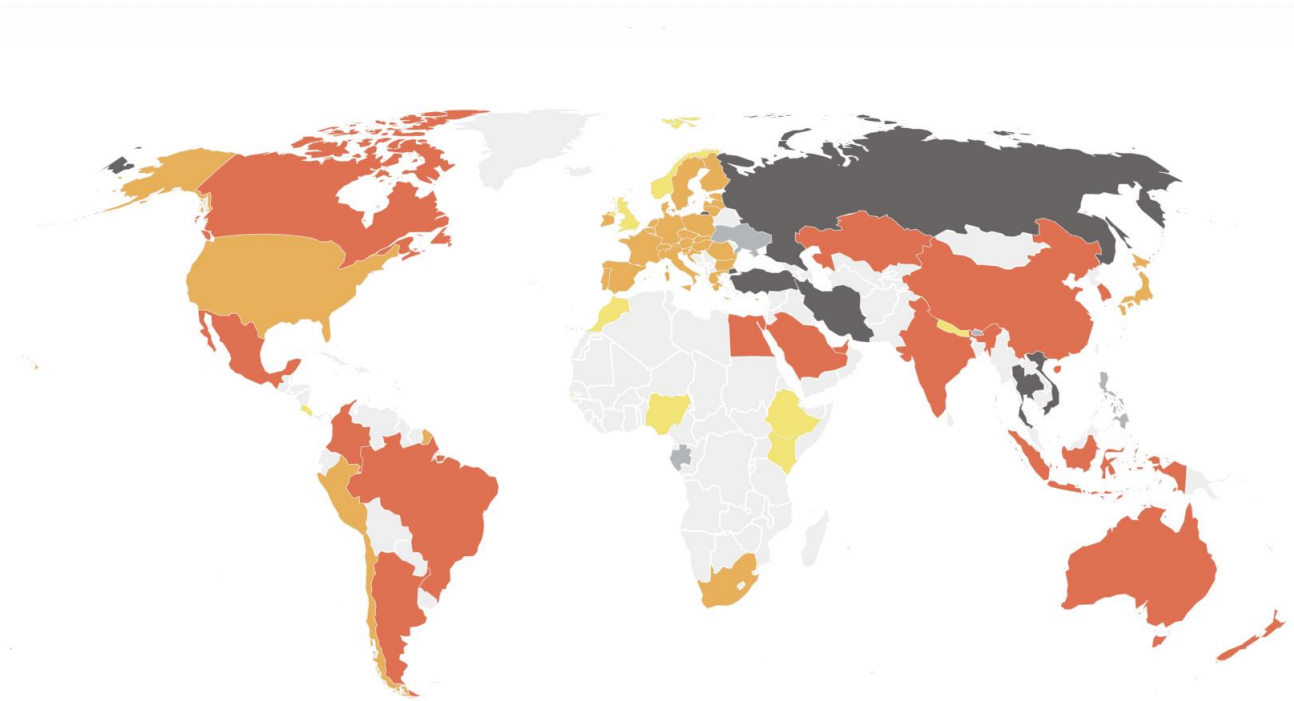


# A GREEN NEW DEAL

A PROGRESSIVE VISION for ENVIRONMENTAL  
SUSTAINABILITY and ECONOMIC STABILITY

**Calls for 100% of U.S. primary energy to be replaced with renewable energy resources including wind turbines, solar panels and grid-scale battery storage,**

# Progress toward targets.



The maps displayed are for reference only.

LAST UPDATE: June 2022



12:44



Done

whitehouse.gov

AA



WH.GOV



BRIEFING ROOM

# FACT SHEET: President Biden Sets 2030 Greenhouse Gas Pollution Reduction Target Aimed at Creating Good-Paying Union Jobs and Securing U.S. Leadership on Clean Energy Technologies

APRIL 22, 2021

STATEMENTS AND RELEASES



Tt

*Building on Past U.S. Leadership, including  
Efforts by States, Cities, Tribes, and  
Territories, the New Target Aims at  
Percent Reduction in U.S. Greenhouse  
Pollution from 2005 to 2030*

MENU



12:45

Gmail



An official EU website

European  
Commission

EN

English



Search

Climate Action



Menu

European Commission &gt; ... &gt;

European Green Deal &gt; 2030 Climate Target Plan

## 2030 Climate Target Plan

[The Commission's proposal](#) EN ... to cut greenhouse gas emissions by at least 55% by 2030 sets Europe on a responsible path to becoming [climate neutral by 2050](#) EN ....

Based on a comprehensive impact assessment, the Commission has proposed to increase the EU's ambition on reducing greenhouse gases and set this more ambitious path for the next 10 years. The assessment shows how all sectors of the economy and society can contribute, and sets out the policy actions required to achieve this goal.

AA

ec.europa.eu



REPORT | JUNE 23, 2020



## Two-Thirds of Americans Think Government Should Do More on Climate

*Bipartisan backing for carbon capture tax credits, extensive tree-planting efforts*

BY ALEC TYSON AND BRIAN KENNEDY

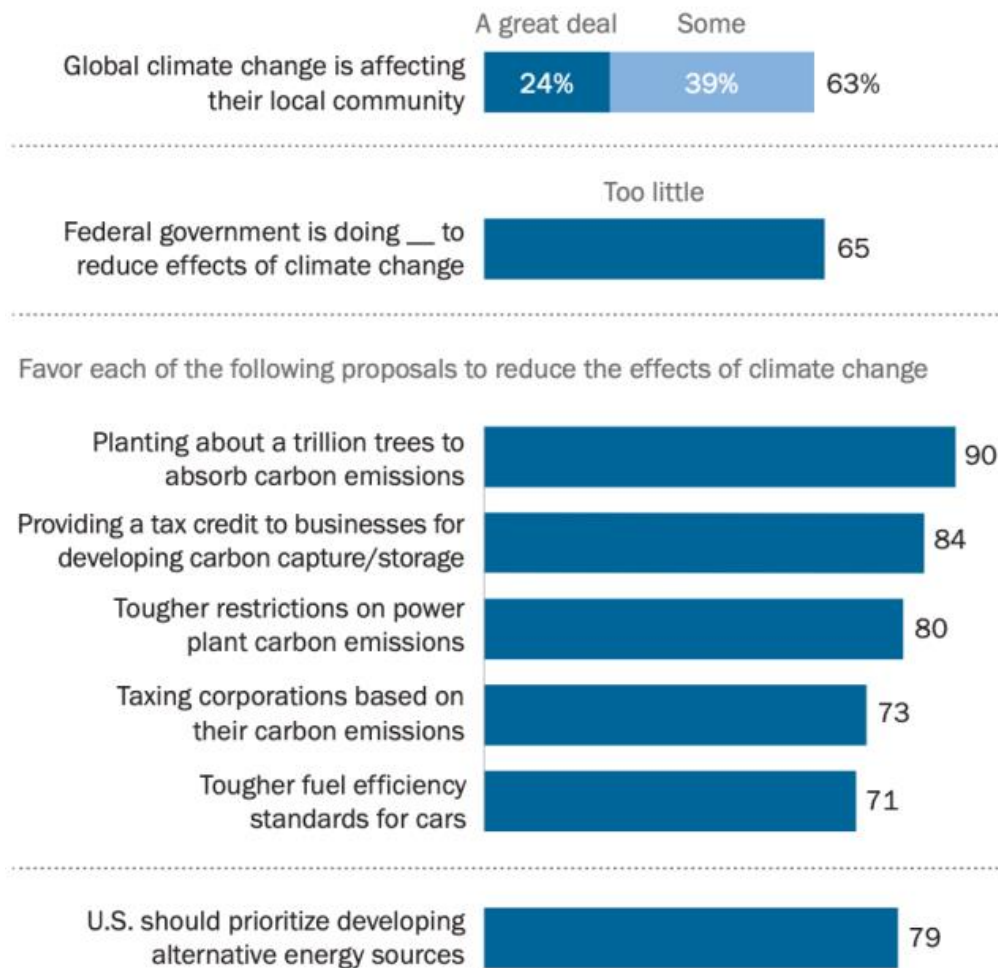
### TABLE OF CONTENTS



A nursery manager plants a whitebark pine at Glacier National Park in Montana in September 2019, part of an effort to restore vegetation following a wildfire. (Chip Somodevilla/Getty Images)

## Americans see too little federal action on climate change, back range of policies to reduce its effects

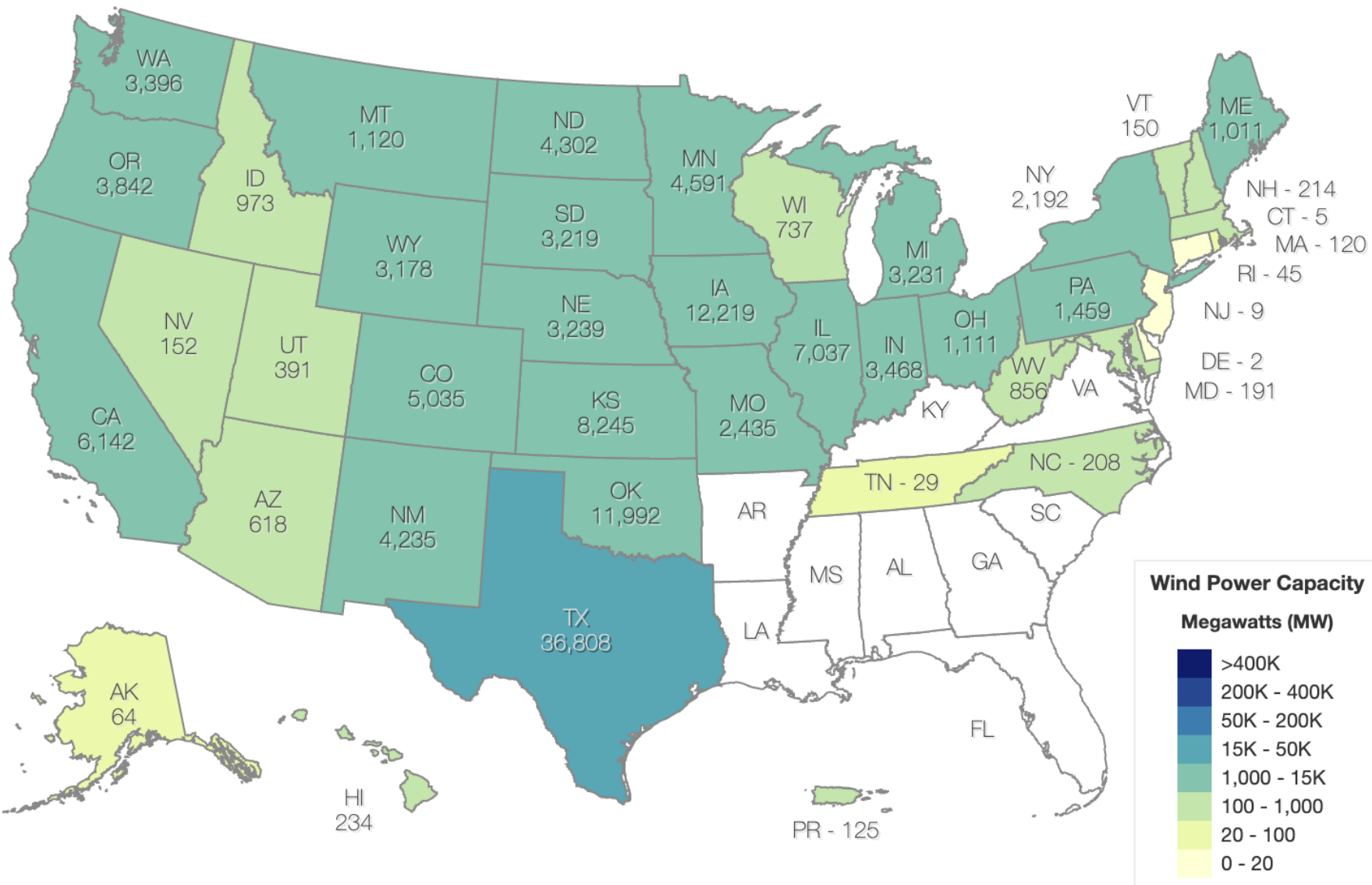
% of U.S. adults who say ...



Note: Respondents who gave other responses or did not give an answer are not shown.  
Source: Survey conducted April 29-May 5, 2020.

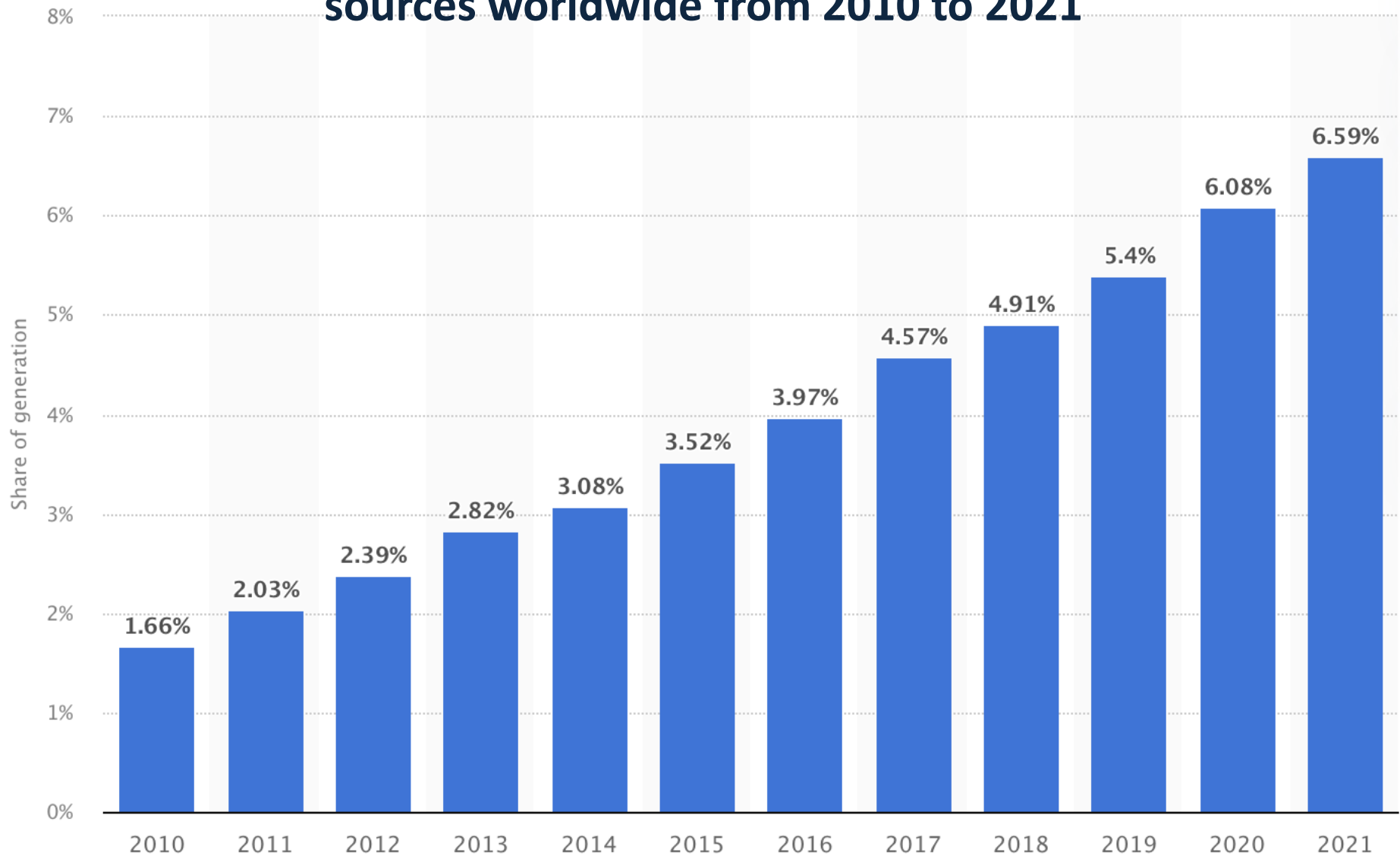
"Two-Thirds of Americans Think Government Should Do More on Climate"

PEW RESEARCH CENTER



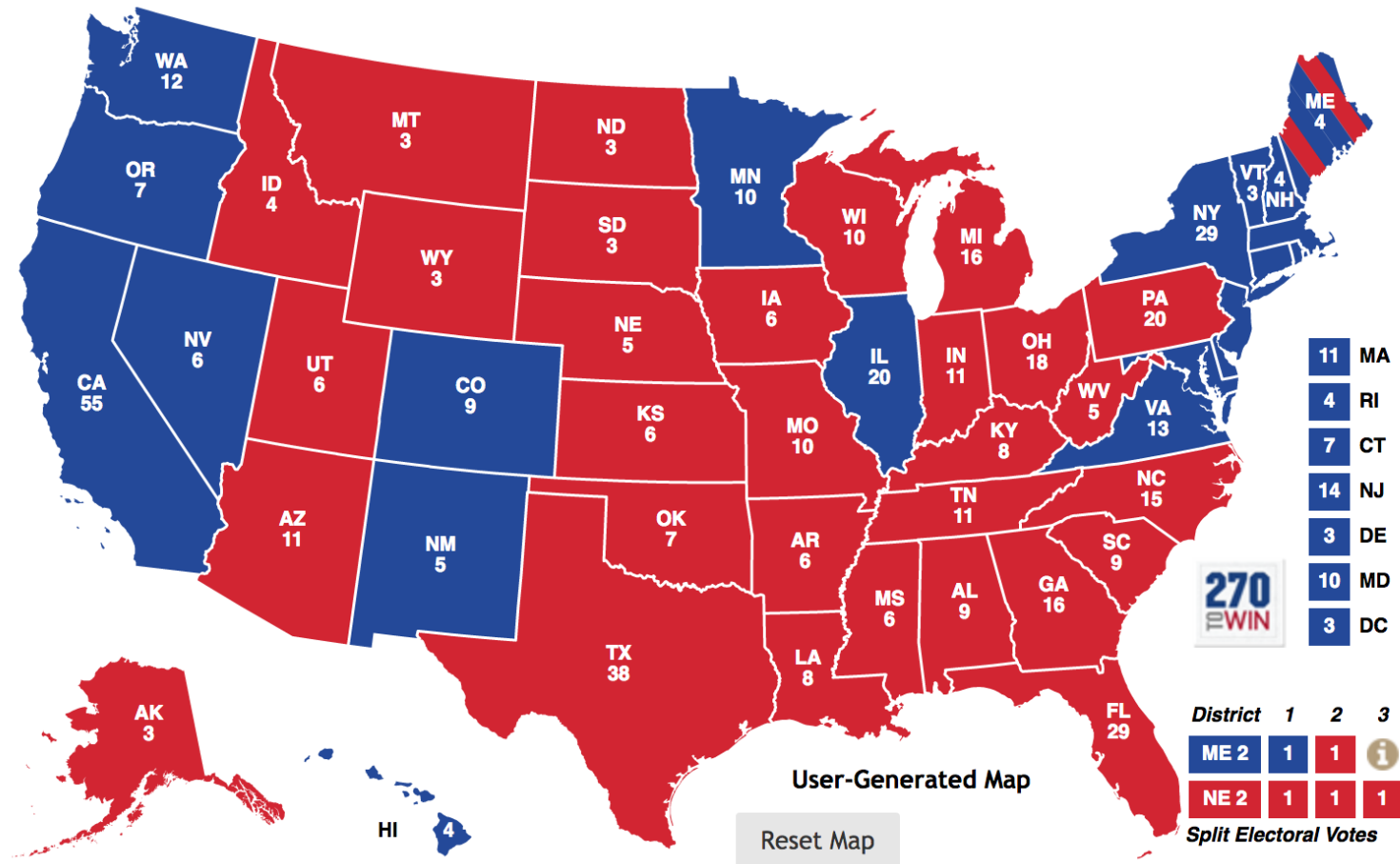
**Total Installed Wind Capacity: 138,630 MW**

# Share of electricity generation from wind energy sources worldwide from 2010 to 2021



# Conservative

# Liberal

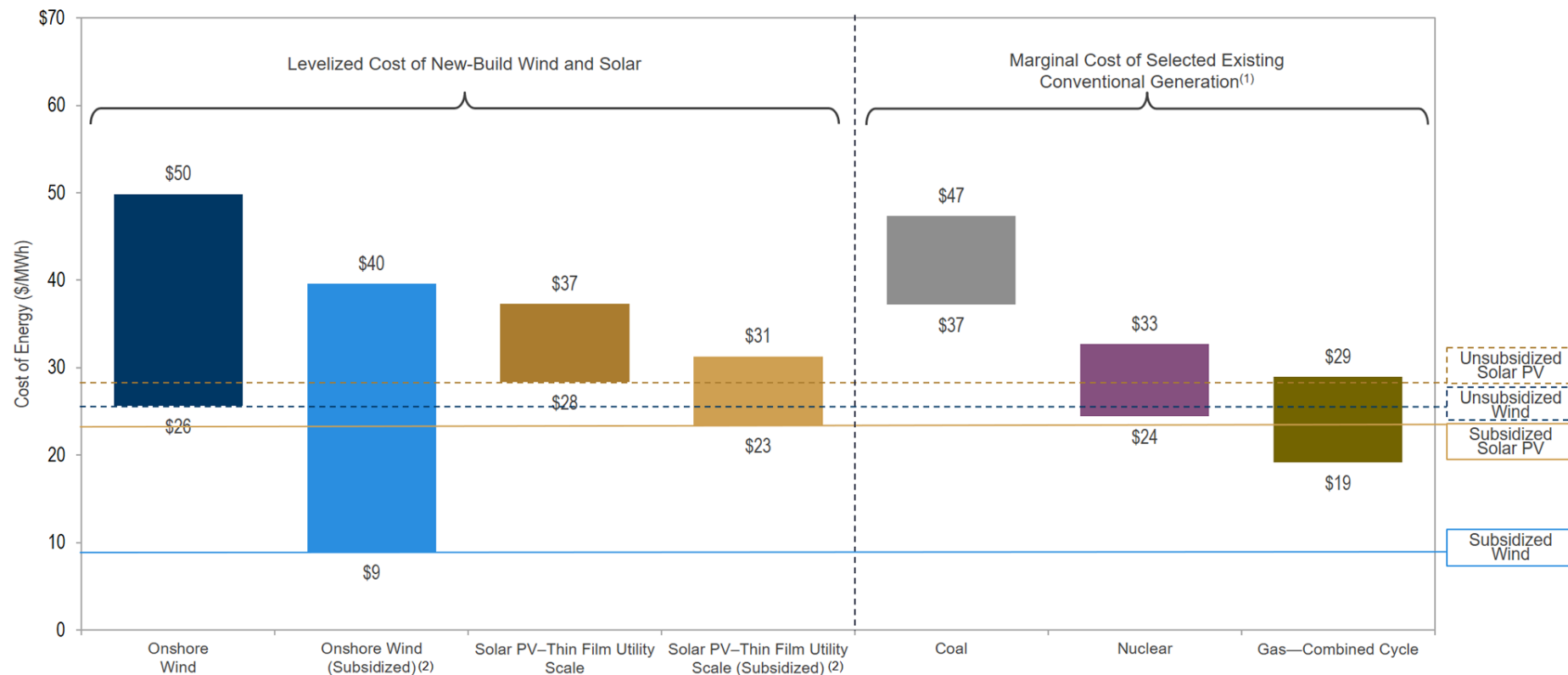


Map Updated Jul 20, 2017 2:15PM

# Lazard's Levelized Cost of Energy Analysis, Version 15.0

## Levelized Cost of Energy Comparison—Renewable Energy versus Marginal Cost of Selected Existing Conventional Generation

Certain renewable energy generation technologies have an LCOE that is competitive with the marginal cost of existing conventional generation



Source: Lazard estimates.

Note: Unless otherwise noted, the assumptions used in this sensitivity correspond to those used in the global, unsubsidized analysis as presented on the page titled "Levelized Cost of Energy Comparison—Unsubsidized Analysis".

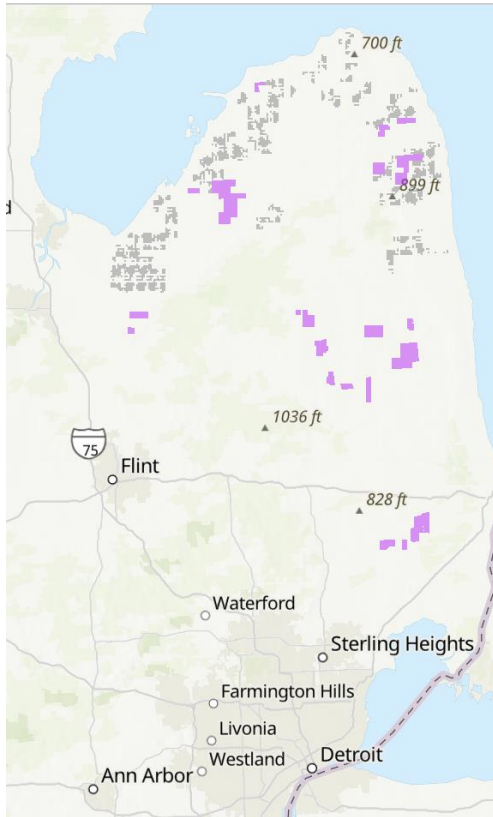
(1) Represents the marginal cost of operating fully depreciated gas combined cycle, coal and nuclear facilities, inclusive of decommissioning costs for nuclear facilities. Analysis assumes that the salvage value for a decommissioned gas combined cycle or coal asset is equivalent to its decommissioning and site restoration costs. Inputs are derived from a benchmark of operating gas combined cycle, coal and nuclear assets across the U.S. Capacity factors, fuel, variable and fixed operating expenses are based on upper and lower quartile estimates derived from Lazard's research.

(2) The subsidized analysis includes sensitivities related to the TCJA and U.S. federal tax subsidies. Please see page titled "Levelized Cost of Energy Comparison—Sensitivity to U.S. Federal Tax Subsidies" for additional details.



**What resources are required to  
achieve carbon neutrality?**

# How much land is needed for 100% renewable energy?



Utility scale solar

Utility scale wind

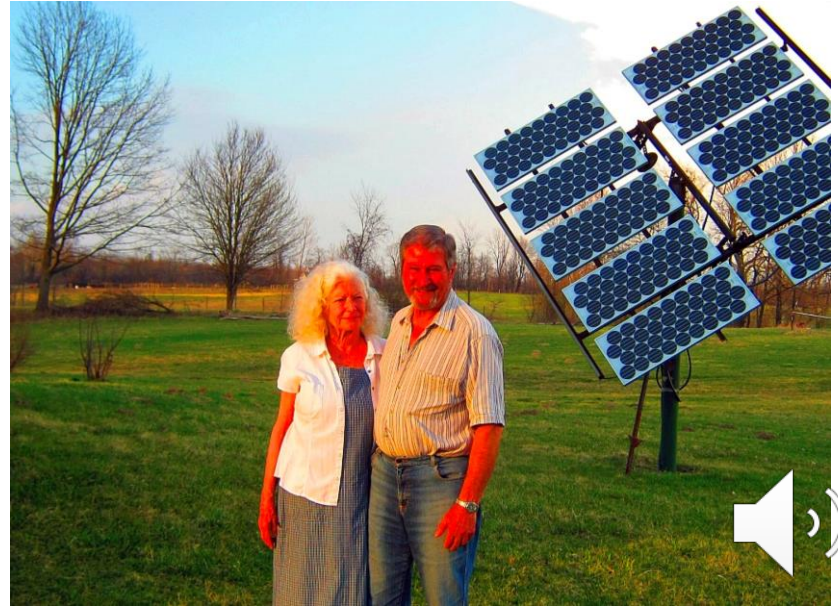
**Includes all vehicle miles driven, heating, air conditioning, hot water, #electrifyeverything**



Ann Arbor

# Ann Arbor bans solar panels in residential front yards

Updated: Jan. 30, 2019, 9:53 a.m. | Published: Mar. 02, 2018, 5:20 p.m.

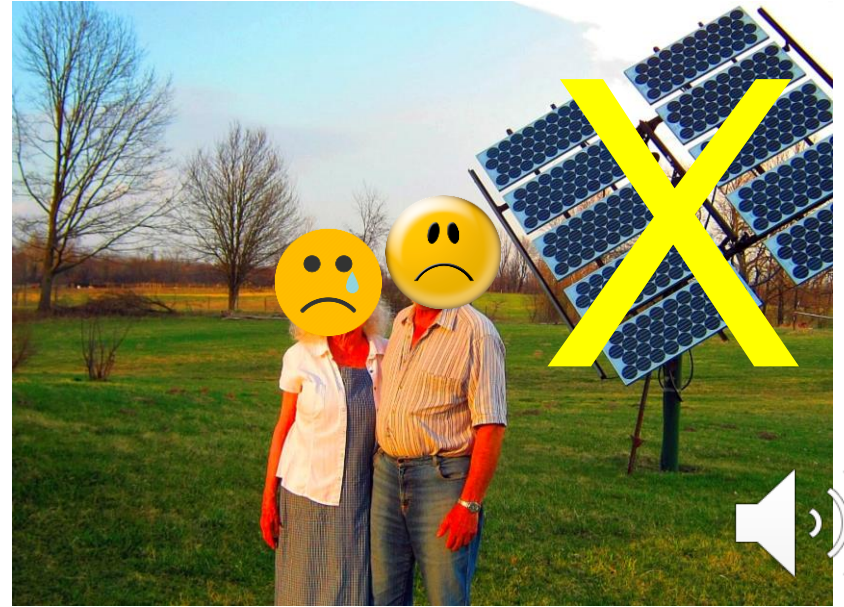




Ann Arbor

# Ann Arbor bans solar panels in residential front yards

Updated: Jan. 30, 2019, 9:53 a.m. | Published: Mar. 02, 2018, 5:20 p.m.



## Copper required in EVs (lbs)

Conventional  
Cars



18 to 49 lbs

Hybrid  
Electric  
Vehicles



~85 lbs

Plug-in  
Hybrid  
Electric  
Vehicles



132 lbs

Battery  
Electric  
Vehicles



183 lbs

Hybrid  
Electric  
Bus



196 lbs

Battery  
Electric Bus

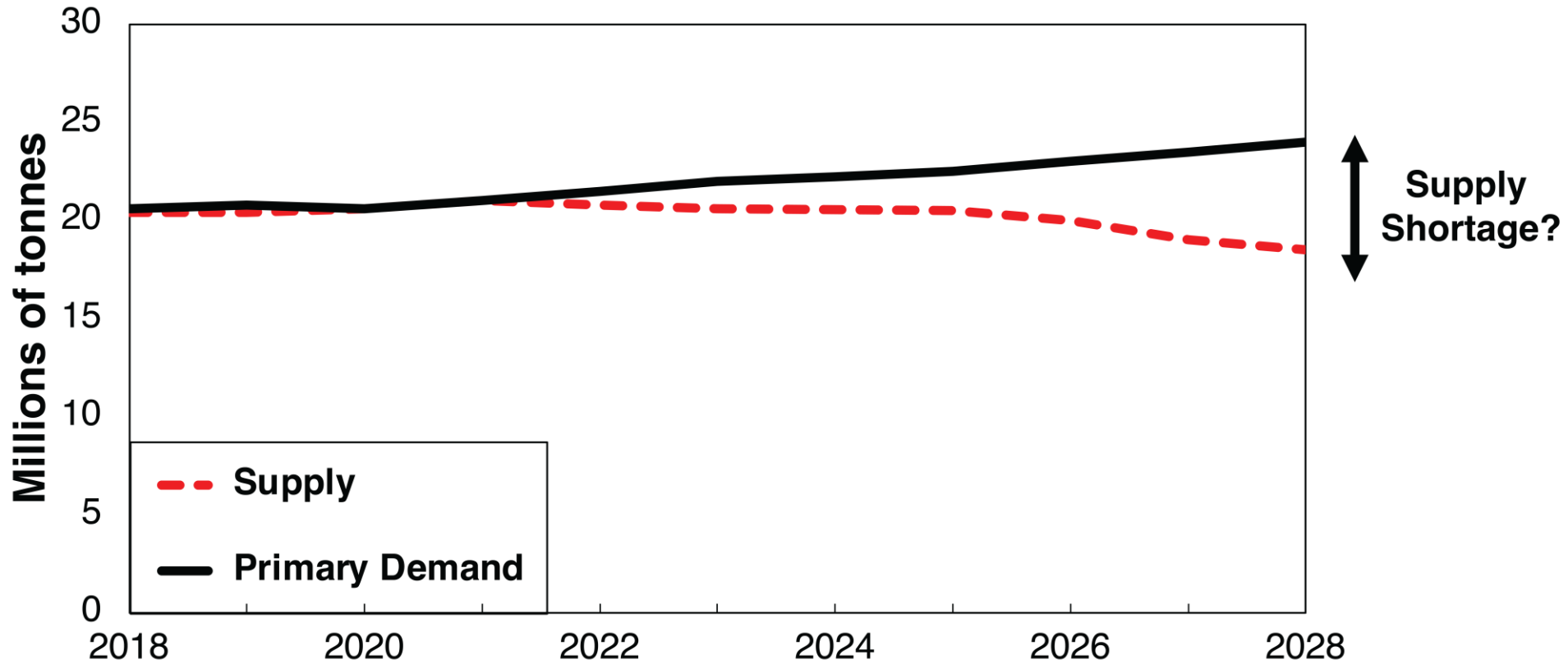


814 lbs

# Metals come from mines.



## Global Copper Forecast



# So You Want Wind Turbines But Don't Want Copper Mines?

Renewable energy advocates generally believe the United States should use renewable energy sources like wind and solar to generate electricity and stop using fossil fuels like coal and natural gas for our energy needs.

Many of these same people also oppose the proposed copper and nickel mines in Northern Minnesota.

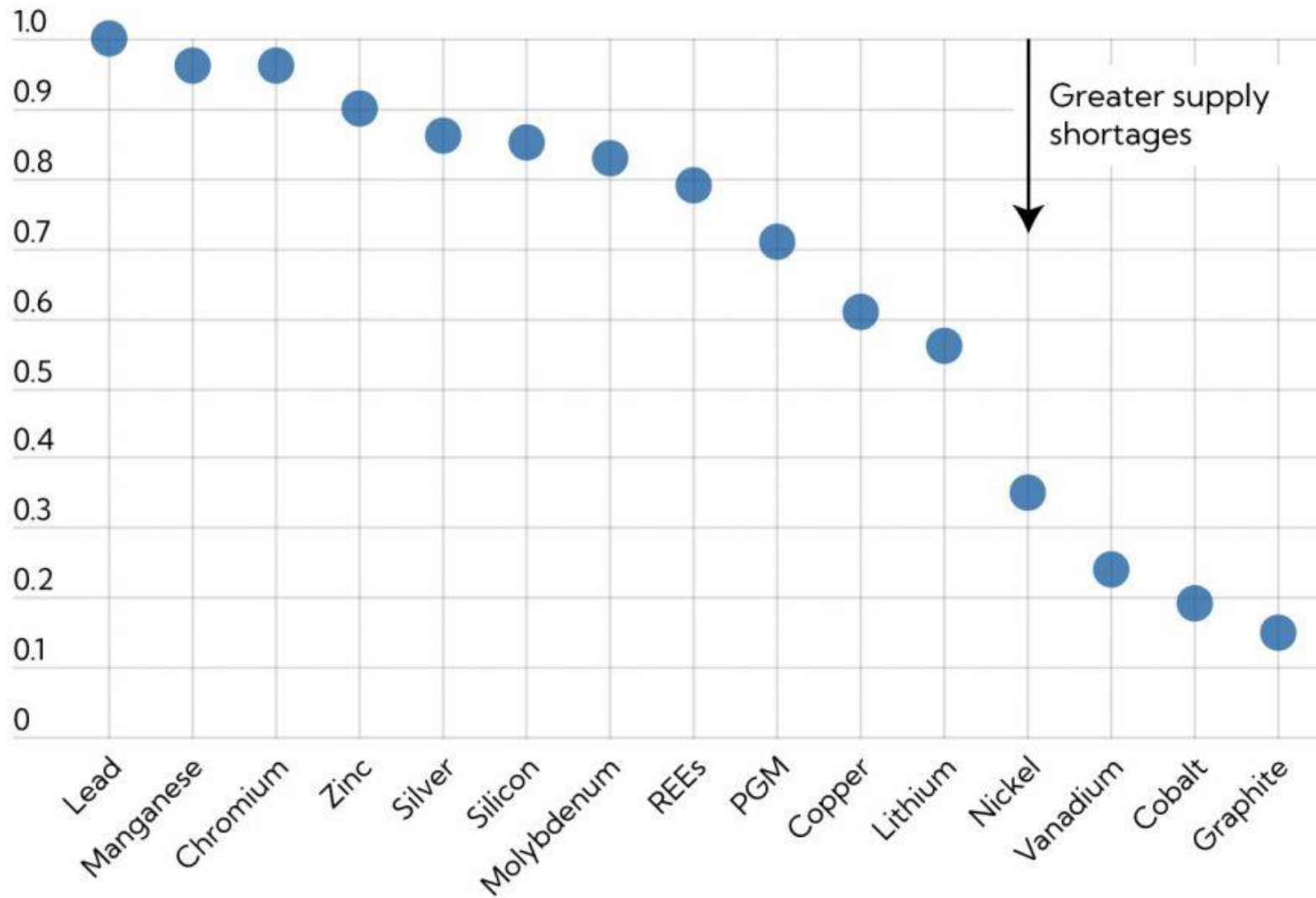
There's only one problem:

Windmills use an enormous amount of copper. For example, a single wind turbine can contain 335 tons of steel, [4.7 tons of copper](#), 3 tons of aluminum and 700-plus pounds of rare earth minerals.

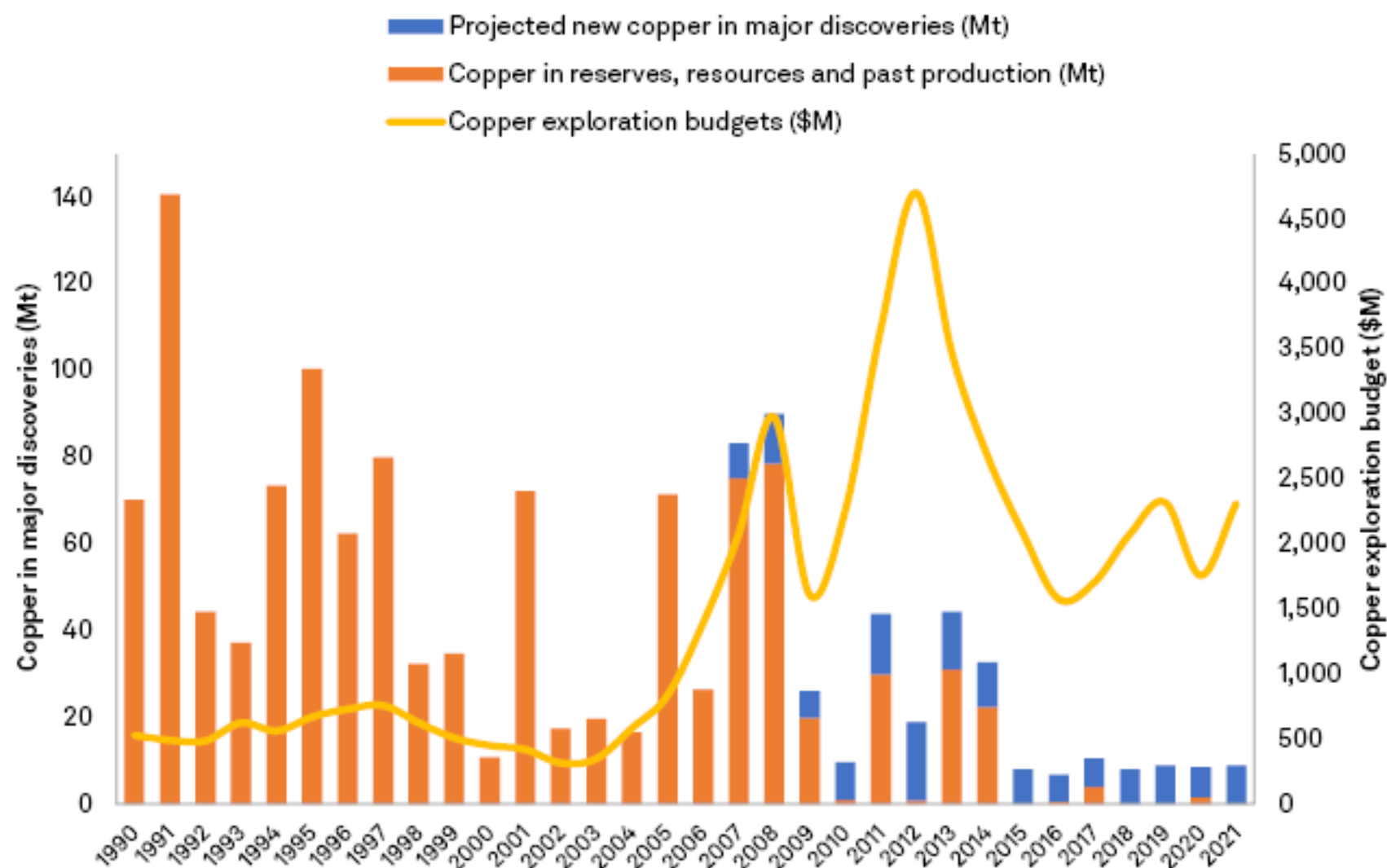
# Metals in a net-zero scenario

Current production rates of some important metals, including copper, are likely to be inadequate to satisfy future demand.

(supply/demand ratio, energy and non-energy demand coverage)



## Discovery drought continues

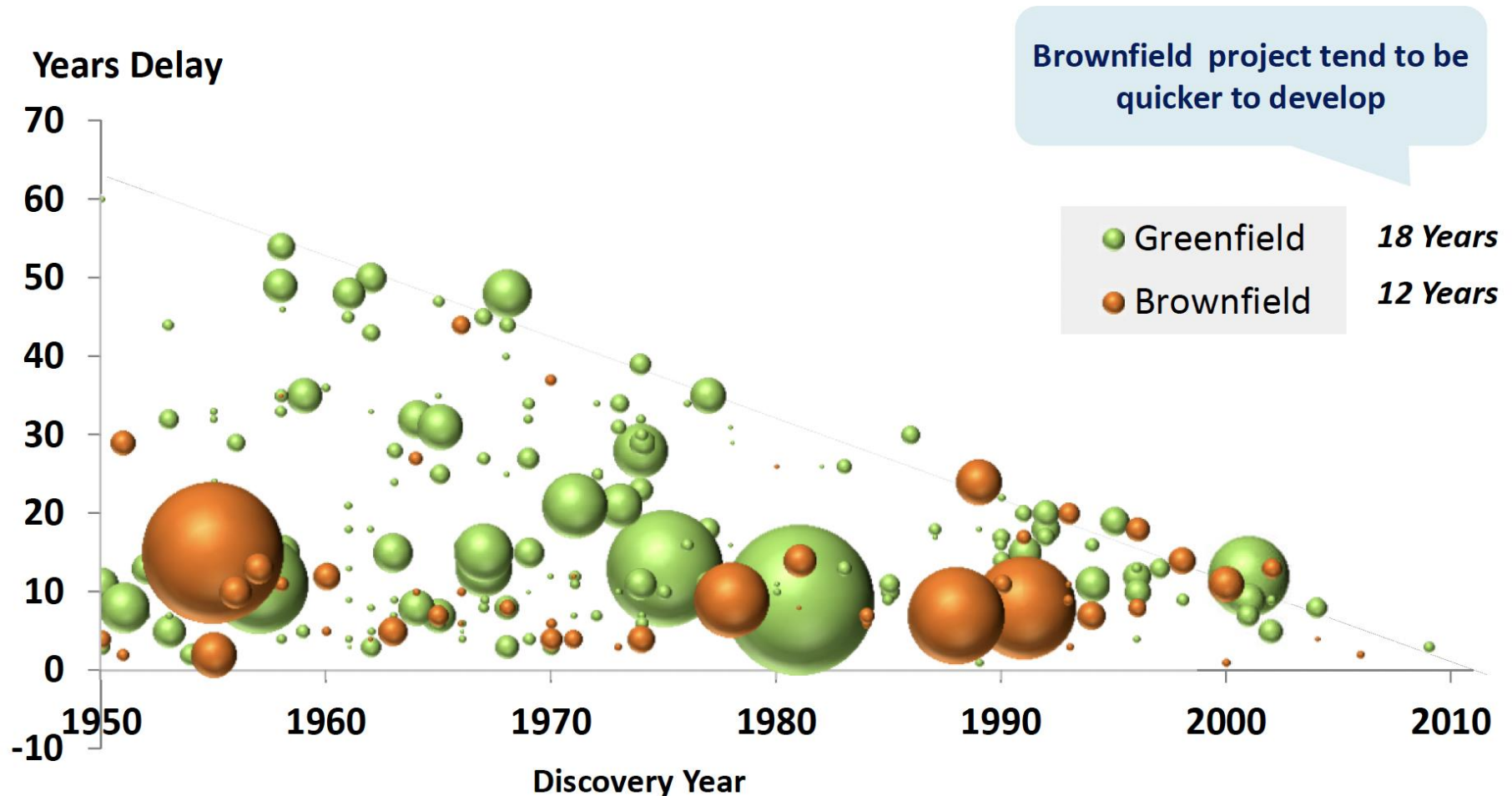


Data as of May 10, 2022.

\* Annual average London Metal Exchange Copper Grade A cash price.

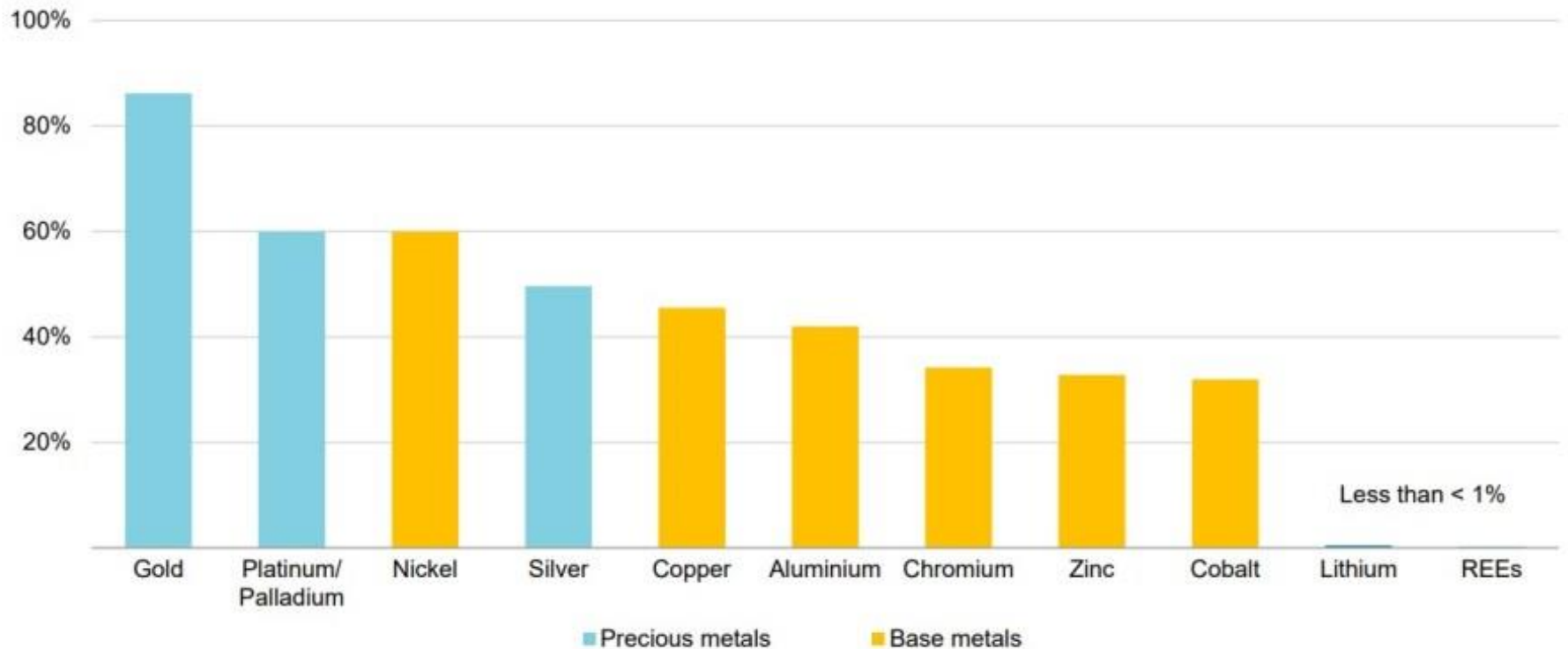
Source: S&P Global Market Intelligence

For those deposits that are developed into mines, it takes on average 16 years from discovery to production



**We must rapidly increase the  
permitting process for metals resources.**

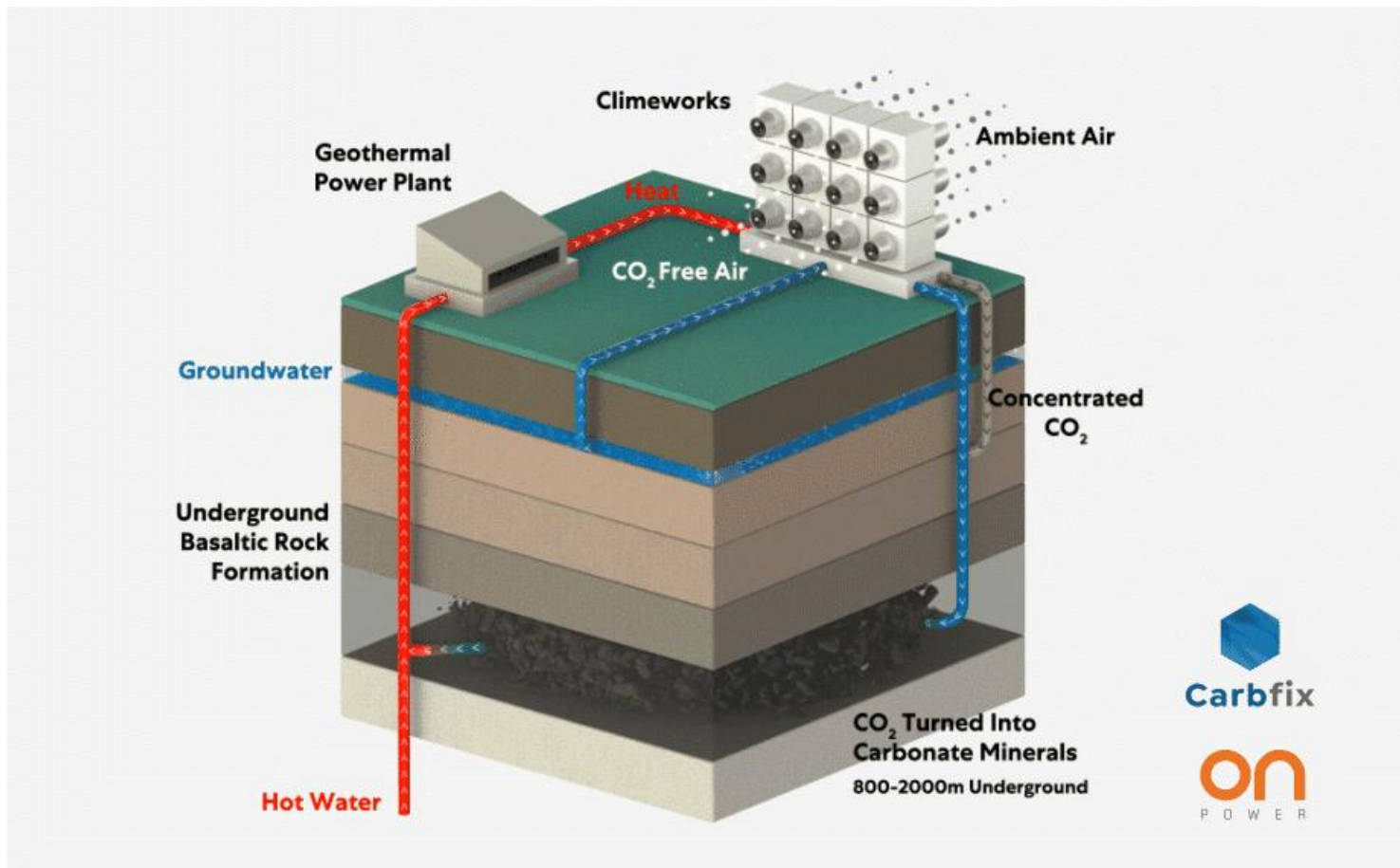
# End-of-life recycling rates, global.



# New direct air capture industry body aims to build public support

By Cecilia Keating

June 3, 2022



# Energy resources, identities, economics

